

April 27, 2004

Lease Statistics (March, 2004)

The total lease transaction volume in March 2004 marked 931.3 billion yen and increased by the rate of 3.3 % compared to the same month of the previous year. The volume has marked the first positive growth in eight months since last July.

Although commercial and service equipment (6.0 % down) showed the continuous decline, the following equipment are the token of gradual recovery trend: Office (39.6 % up), factory (35.5 % up), and industrial (17.3 % up) equipment marked high rate increasing. Information equipment (8.0 % up) post the second consecutive month of increase. Also, medical equipment (9.8 % up) shifted to the positive growth.

Lease Statistics (the Preliminary Report of FY2003)

The lease transaction volume based upon the preliminary figures of the FY 2003 is 7,336.4 billion yen, decreased by the rate of 2.5 % compared to the same period of the previous year. It has marked decline for the third consecutive years since FY2001. The types that recorded gains are transport (11.9 % up), factory (11.6 % up), industrial (4.9 % up), and office (3.3 % up) equipment. On the other hand, information (8.4 % down, computers and related accounts for 11.0 % down) for four years in a row, construction (1.6 % down) for three years in a row, and commercial and service (6.1 % down) equipment showed the negative growth.

The preliminary figures are based on the monthly cumulative total from April 2003 to March 2004. The figure, 2.5 (%), is derived from the comparison to the total leasing volume of the preliminary figures of FY 2002 (7,522.1 billion yen). The final adjusted figures (by type of equipment, by size of lessee, and by type of business of lessee) of the FY 2003 will be released in the interview of the chairperson in late May.

Changes in Leasing Transaction Volume (Monthly)

Year, Month	Leasing Cases	Year-on-year Change (%)	Leasing Volume (in million yen)	Year-on-year Change (%)
2003, 3	262,965	118.5	901,300.3	98.7
4	224,486	102.2	695,152.8	100.4
5	220,465	114.7	550,484.4	97.0
6	234,264	120.8	549,308.1	100.1
7	203,210	100.1	582,930.9	100.5
8	178,179	91.0	493,609.8	89.3
9	228,142	88.8	753,704.3	99.4
10	201,371	85.7	623,723.0	89.8
11	182,321	83.6	514,529.1	95.2
12	200,854	86.1	639,882.3	96.9
2004, 1	167,215	85.6	522,383.3	96.1
2	174,489	90.1	479,376.9	99.4
3	250,593	95.3	931,341.8	103.3
2003,4-2004,3	2,465,589	94.8	7,336,426.7	97.5

Corporations researched: 263 (as of March 2004)

Leasing Volume by Type of Equipment (Mar. 2004)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information Equipment	117,955	47.1	96.6	352,037.2	37.8	108.0
	Computers and Related Equipment	(79,438)	(31.7)	(108.1)	(295,808.1)	(31.8)	(108.6)
	Telecommunication Equipment	(38,517)	(15.4)	(79.2)	(56,229.1)	(6.0)	(104.6)
2	Office Equipment	44,007	17.6	90.2	83,754.0	9.0	139.6
3	Industrial Equipment	7,662	3.1	96.9	159,282.3	17.1	117.3
4	Factory Equipment	3,197	1.3	270.9	27,221.5	2.9	135.5
5	Construction Equipment	1,389	0.6	121.6	14,385.4	1.5	105.3
6	Transport Equipment	33,558	13.4	97.1	90,110.8	9.7	100.9
	Automobile	(31,887)	(12.7)	(96.4)	(82,821.3)	(8.9)	(105.9)
	Vessel	(12)	(0.0)	(150.0)	(550.4)	(0.1)	(161.9)
7	Medical Equipment	8,109	3.2	75.9	42,052.8	4.5	109.8
8	Commercial and Service Equipment	23,714	9.5	102.8	102,622.5	11.0	94.0
	Commercial Equipment	(16,146)	(6.4)	(112.4)	(53,038.3)	(5.7)	(87.8)
9	Others	11,002	4.4	81.1	59,875.3	6.4	54.9
	Physical and Chemical Equipment	(2,372)	(0.9)	(71.4)	(10,251.9)	(1.1)	(61.6)
Total		250,593	100.0	95.3	931,341.8	100.0	103.3

[Corporations researched: 263]

Leasing Volume by Type of Equipment

(Apr. 2003-Mar. 2004)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information Equipment	1,172,040	47.5	94.1	2,637,709.4	36.0	91.6
	Computers and Related Equipment	(746,287)	(30.3)	(95.7)	(2,107,757.1)	(28.7)	(89.0)
	Telecommunication Equipment	(425,753)	(17.3)	(91.3)	(529,952.3)	(7.2)	(103.3)
2	Office Equipment	430,178	17.4	94.4	608,250.9	8.3	103.3
3	Industrial Equipment	81,348	3.3	93.6	1,033,410.8	14.1	104.9
4	Factory Equipment	12,942	0.5	127.5	174,246.1	2.4	111.6
5	Construction Equipment	13,033	0.5	100.8	135,280.4	1.8	98.4
6	Transport Equipment	282,181	11.4	110.4	725,797.2	9.9	111.9
	Automobile	(264,690)	(10.7)	(113.2)	(645,502.5)	(8.8)	(115.1)
	Vessel	(67)	(0.0)	(62.0)	(5,034.9)	(0.1)	(79.7)
7	Medical Equipment	82,651	3.4	90.9	341,897.2	4.7	101.1
8	Commercial and Service Equipment	254,427	10.3	89.1	1,086,128.9	14.8	93.9
	Commercial Equipment	(166,540)	(6.8)	(93.8)	(614,836.5)	(8.4)	(93.5)
9	Others	136,789	5.5	87.9	593,705.8	8.1	94.3
	Physical and Chemical Equipment	(23,919)	(1.0)	(80.2)	(98,203.4)	(1.3)	(90.7)
Total		2,465,589	100.0	94.8	7,336,426.7	100.0	97.5

Changes in Leasing Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

	Total	Information Equipment			Office Equipment	Industry Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others		
		Computer and Related Equipment	Telecommunication Equipment						Automobile	Vessel	Commercial Equipment		Physical and Chemical Equipment				
Calendar Year	2001	80,434 (5.1)	31,859 (2.2)	26,887 (2.3)	4,971 (1.5)	6,806 (10.0)	11,120 (12.0)	2,067 (4.4)	1,862 (12.4)	6,168 (19.8)	5,438 (25.1)	102 (42.0)	3,428 (10.0)	11,445 (0.4)	6,639 (3.1)	5,679 (9.8)	1,179 (8.7)
	2002	75,496 (6.1)	30,151 (5.4)	24,870 (7.5)	5,281 (6.2)	6,006 (11.8)	9,621 (13.5)	1,518 (26.6)	1,451 (22.1)	6,195 (0.5)	5,372 (1.2)	114 (12.1)	3,287 (4.1)	11,432 (0.1)	6,512 (1.9)	5,834 (2.7)	1,041 (11.7)
	2003	73,303 (2.9)	26,193 (13.1)	20,948 (15.8)	5,245 (0.7)	5,797 (3.5)	10,158 (5.6)	1,599 (5.3)	1,295 (10.7)	7,116 (14.9)	6,255 (16.4)	48 (58.1)	3,446 (4.8)	11,109 (2.8)	6,330 (2.8)	6,591 (13.0)	1,052 (1.0)
Fiscal Year (Fiscal Years)	2000	79,457 (7.3)	31,625 (2.0)	26,854 (2.7)	4,771 (1.9)	6,332 (6.2)	10,314 (5.0)	2,267 (22.2)	2,172 (11.0)	5,858 (22.2)	5,144 (24.8)	57 (32.4)	3,283 (14.8)	11,953 (16.6)	7,125 (13.2)	5,653 (32.8)	1,114 (3.9)
	2001	77,337 (2.7)	30,753 (2.8)	25,668 (4.4)	5,085 (6.6)	6,608 (4.4)	10,274 (0.4)	1,834 (19.1)	1,612 (25.8)	6,270 (7.0)	5,540 (7.7)	133 (134.2)	3,302 (0.6)	11,116 (7.0)	6,310 (11.4)	5,569 (1.5)	1,144 (2.7)
	2002	73,743 (4.6)	28,463 (7.4)	23,277 (9.3)	5,187 (2.0)	5,871 (11.2)	9,719 (5.4)	1,535 (16.3)	1,397 (13.3)	5,773 (7.9)	5,005 (9.7)	55 (58.6)	3,429 (3.9)	11,407 (2.6)	6,515 (3.2)	6,147 (10.4)	1,802 (57.6)
Half Year	'02 4-9	36,996 (6.0)	14,430 (4.4)	11,764 (7.7)	2,667 (13.7)	3,030 (14.4)	4,555 (18.0)	741 (30.3)	648 (18.3)	3,169 (0.0)	2,783 (1.2)	31 (63.0)	1,703 (0.1)	5,937 (5.1)	3,428 (3.9)	2,782 (0.6)	495 (15.7)
	10-3	38,224 (3.0)	14,373 (13.3)	11,908 (13.4)	2,465 (12.9)	2,858 (10.6)	5,301 (7.8)	820 (3.7)	727 (15.5)	3,315 (13.9)	2,827 (8.7)	32 (45.7)	1,677 (3.6)	5,635 (1.7)	3,146 (2.6)	3,517 (17.8)	588 (3.9)
	'03 4-9	36,252 (2.0)	12,999 (9.9)	10,349 (12.0)	2,650 (0.6)	2,934 (3.2)	4,948 (8.6)	765 (3.1)	582 (10.1)	3,628 (14.5)	3,191 (14.7)	41 (32.9)	1,755 (3.0)	5,588 (5.9)	3,294 (3.9)	3,053 (9.8)	499 (0.8)
10-3	37,112 (2.9)	13,378 (6.9)	10,728 (9.9)	2,649 (7.5)	3,149 (10.2)	5,386 (1.6)	978 (19.3)	771 (5.9)	3,630 (9.5)	3,264 (15.4)	9 (71.1)	1,664 (0.8)	5,273 (6.4)	2,855 (9.3)	2,884 (18.0)	483 (17.9)	
Quarter Year	'02 4-6	18,088 (7.2)	7,324 (1.7)	5,987 (5.0)	1,337 (16.4)	1,595 (13.3)	2,016 (24.9)	344 (35.0)	295 (24.7)	1,448 (6.3)	1,239 (7.4)	20 (19.8)	876 (4.1)	2,950 (6.5)	1,687 (2.5)	1,241 (13.8)	235 (25.0)
	7-9	18,908 (4.8)	7,107 (7.0)	5,777 (10.4)	1,329 (11.1)	1,435 (15.6)	2,539 (11.5)	397 (25.6)	352 (12.0)	1,722 (5.9)	1,544 (9.3)	11 (81.0)	828 (3.8)	2,987 (3.9)	1,741 (5.4)	1,541 (13.4)	260 (5.2)
	10-12	18,954 (4.6)	7,220 (10.6)	6,029 (9.6)	1,191 (15.3)	1,421 (13.4)	2,545 (6.1)	409 (3.4)	399 (12.6)	1,544 (8.0)	1,283 (0.8)	28 (606.5)	814 (4.3)	2,973 (1.5)	1,690 (1.0)	1,628 (4.2)	269 (6.9)
1-3	19,270 (1.4)	7,153 (15.9)	5,879 (16.9)	1,274 (10.5)	1,436 (7.6)	2,756 (9.3)	411 (11.7)	328 (18.8)	1,772 (19.5)	1,544 (18.2)	5 (91.4)	863 (12.2)	2,662 (5.6)	1,457 (4.4)	1,889 (32.7)	319 (15.1)	
'03 4-6	17,949 (0.8)	6,775 (7.5)	5,447 (9.0)	1,328 (0.7)	1,498 (6.1)	2,301 (14.1)	352 (2.1)	261 (11.7)	1,609 (11.2)	1,372 (10.7)	35 (78.5)	908 (3.7)	2,762 (6.4)	1,625 (3.7)	1,483 (19.6)	281 (19.5)	
7-9	18,302 (3.2)	6,224 (12.4)	4,902 (15.2)	1,322 (0.5)	1,436 (0.0)	2,647 (4.3)	413 (4.0)	321 (8.8)	2,019 (17.2)	1,820 (17.8)	6 (47.6)	847 (2.3)	2,825 (5.4)	1,669 (4.1)	1,570 (1.9)	218 (16.2)	
10-12	17,781 (6.2)	6,041 (16.3)	4,720 (21.7)	1,320 (10.9)	1,427 (0.4)	2,453 (3.6)	424 (3.5)	385 (3.5)	1,717 (11.2)	1,520 (18.5)	2 (92.8)	828 (1.6)	2,859 (3.8)	1,580 (6.5)	1,649 (1.3)	234 (13.0)	
1-3	19,331 (0.3)	7,337 (2.6)	6,008 (2.2)	1,329 (4.3)	1,722 (19.9)	2,933 (6.4)	554 (34.9)	385 (17.5)	1,914 (8.0)	1,744 (12.9)	7 (53.9)	836 (3.1)	2,415 (9.3)	1,275 (12.5)	1,235 (34.6)	249 (22.0)	
Monthly '03	3	9,013 (1.3)	3,260 (16.5)	2,723 (16.2)	538 (17.5)	600 (17.1)	1,357 (2.4)	201 (21.2)	137 (35.1)	893 (19.6)	782 (22.1)	3 (93.4)	383 (5.4)	1,092 (1.8)	604 (1.0)	1,090 (74.9)	166 (34.7)
	4	6,952 (0.4)	2,923 (2.8)	2,452 (3.2)	471 (0.9)	553 (8.7)	790 (12.0)	121 (22.2)	93 (24.3)	539 (12.3)	427 (4.3)	20 (98.8)	342 (1.7)	995 (7.8)	554 (6.9)	597 (37.7)	92 (11.7)
	5	5,505 (3.0)	1,915 (11.9)	1,492 (14.8)	422 (0.1)	461 (3.3)	688 (6.1)	110 (21.4)	82 (11.8)	491 (3.6)	430 (6.4)	0 (94.6)	282 (6.6)	913 (11.2)	557 (6.8)	563 (31.5)	105 (37.4)
	6	5,493 (0.1)	1,938 (9.5)	1,503 (11.7)	434 (1.1)	485 (5.6)	824 (24.2)	120 (22.7)	86 (7.6)	579 (17.3)	514 (21.1)	15 (1550.7)	284 (3.4)	854 (1.4)	514 (3.9)	323 (14.7)	85 (10.1)
	7	5,829 (0.5)	1,983 (2.2)	1,542 (3.4)	441 (2.5)	474 (6.0)	797 (12.7)	141 (20.8)	87 (14.1)	616 (6.4)	549 (5.2)	1 (77.6)	270 (3.2)	942 (7.6)	539 (8.2)	520 (7.6)	71 (12.7)
	8	4,936 (10.7)	1,680 (15.4)	1,303 (17.7)	376 (6.7)	396 (7.2)	636 (15.8)	124 (9.6)	86 (9.4)	513 (16.9)	457 (15.8)	5 (238.4)	251 (1.9)	868 (16.0)	527 (12.4)	381 (10.1)	56 (28.6)
	9	7,537 (0.6)	2,562 (17.2)	2,056 (20.8)	505 (1.9)	566 (12.1)	1,215 (12.8)	148 (11.4)	148 (5.0)	889 (26.3)	813 (29.6)	0 (96.8)	326 (5.1)	1,015 (8.7)	603 (9.2)	668 (5.4)	91 (9.3)
	10	6,237 (10.2)	2,310 (28.0)	1,849 (33.8)	461 (11.1)	482 (0.7)	827 (12.8)	135 (14.0)	119 (14.7)	622 (21.9)	553 (44.6)	1 (83.4)	271 (7.2)	781 (7.5)	447 (11.2)	691 (55.2)	71 (22.5)
	11	5,145 (4.8)	1,734 (5.2)	1,362 (7.4)	372 (4.1)	445 (0.5)	687 (2.1)	134 (3.9)	108 (7.8)	534 (6.7)	477 (8.7)	0 (80.4)	255 (0.3)	815 (14.1)	480 (11.0)	434 (7.5)	91 (5.7)
	12	6,399 (3.1)	1,997 (8.5)	1,510 (14.5)	487 (16.5)	500 (0.1)	939 (4.9)	154 (2.2)	158 (10.8)	561 (5.2)	489 (6.1)	0 (98.8)	302 (1.4)	1,263 (7.0)	653 (0.9)	524 (26.6)	73 (21.1)
	'04 1	5,224 (3.9)	2,046 (4.9)	1,669 (7.5)	377 (8.5)	435 (6.5)	648 (14.1)	132 (37.4)	132 (31.6)	475 (24.4)	428 (33.5)	0 (41.8)	220 (10.1)	799 (1.8)	422 (8.3)	338 (30.3)	77 (7.0)
	2	4,794 (0.6)	1,770 (1.7)	1,381 (2.2)	390 (0.1)	449 (4.9)	692 (7.4)	150 (31.8)	110 (20.2)	538 (8.2)	488 (10.6)	2 (32.8)	196 (16.7)	589 (22.1)	323 (17.8)	299 (5.0)	69 (0.6)
3	9,313 (3.3)	3,520 (8.0)	2,958 (8.6)	562 (4.6)	838 (39.6)	1,593 (17.3)	272 (35.5)	144 (5.3)	901 (0.9)	828 (5.9)	6 (61.9)	421 (9.8)	1,026 (6.0)	530 (12.2)	599 (45.1)	103 (38.4)	