

February 24, 2005

### **Lease Statistics (January 2005)**

The total lease transaction volume in January 2005 was 497.3 billion yen, decreased by the rate of 4.8% compared to the same month of the previous year. It is the first negative growth in four months since September of 2004.

As to the type of equipment, there is types marked increasing: Factory equipment (11.8% up) showed the favorable growth. Medical equipment (13.8% up) has shifted to the increase; commercial and service equipment (1.1% up) slightly increased. On the other hand, there decreases equipment: Information equipment (7.3% down), which had have the tendency to increase, showed the first negative growth in seven months since June. Office equipment (9.3% down) marked the first decrease in seventeen months since August of 2003; Construction equipment (16.7% down) in fourteen months since November of 2003. Both of the two had kept the positive growth for a long period. Industry (4.0% down) and transport (13.9% down) equipment recorded the decrease.

The cumulative total of the lease transaction volume from April 2004 to January 2005 was 6,140.1 billion yen, increased by the rate of 3.6% compared to the same period of the previous year.

#### **Changes in Leasing Transaction Volume (Monthly)**

Year, Month	Leasing Cases	Yearly Change (%)	Leasing Volume (in million yen)	Yearly Change (%)
2004, 1	167,215	85.6	522,383.3	96.1
2	174,489	90.1	479,376.9	99.4
3	250,593	95.3	931,341.8	103.3
4	228,194	101.7	691,214.5	99.4
5	197,680	89.7	535,622.0	97.3
6	225,032	96.1	582,149.0	106.0
7	217,895	107.2	632,265.5	108.5
8	197,652	110.9	566,156.0	114.7
9	232,699	102.0	750,200.3	99.5
10	223,292	110.9	650,401.1	104.3
11	206,398	113.2	569,659.0	110.7
12	213,426	106.3	665,120.1	103.9
2005, 1	178,312	106.6	497,271.2	95.2

**Corporations researched: 260 (as of January 2005)**

## Leasing Volume by Type of Equipment (Jan. 2005)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information Equipment	82,349	46.2	104.7	189,600.6	38.1	92.7
	Computers and Related Equipment	( 54,253 )	( 30.4 )	( 107.6 )	( 152,936.2 )	( 30.8 )	( 91.6 )
	Telecommunication Equipment	( 28,096 )	( 15.8 )	( 99.6 )	( 36,664.4 )	( 7.4 )	( 97.2 )
2	Office Equipment	29,579	16.6	100.3	39,437.2	7.9	90.7
3	Industrial Equipment	5,388	3.0	107.9	62,217.6	12.5	96.0
4	Factory Equipment	922	0.5	125.3	14,721.2	3.0	111.8
5	Construction Equipment	1,242	0.7	103.2	10,991.8	2.2	83.3
6	Transport Equipment	18,235	10.2	92.1	40,870.9	8.2	86.1
	Automobile	( 17,014 )	( 9.5 )	( 91.3 )	( 35,435.5 )	( 7.1 )	( 82.8 )
	Vessel	( 2 )	( 0.0 )	( 50.0 )	( 56.0 )	( 0.0 )	( 185.4 )
7	Medical Equipment	8,865	5.0	136.0	25,045.0	5.0	113.8
8	Commercial and Service Equipment	22,043	12.4	127.4	80,829.4	16.3	101.1
	Commercial Equipment	( 11,516 )	( 6.5 )	( 97.2 )	( 42,991.6 )	( 8.6 )	( 101.9 )
9	Others	9,689	5.4	113.4	33,557.5	6.7	99.4
	Physical and Chemical Equipment	( 1,380 )	( 0.8 )	( 101.0 )	( 5,718.1 )	( 1.1 )	( 73.9 )
<b>Total</b>		<b>178,312</b>	<b>100.0</b>	<b>106.6</b>	<b>497,271.2</b>	<b>100.0</b>	<b>95.2</b>

[Corporations researched: 260]

# Leasing Volume by Type of Equipment

(Apr. 2004-Jan. 2005)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information Equipment	1,006,618	47.5	103.5	2,143,094.2	34.9	101.6
	Computers and Related Equipment	( 640,634 )	( 30.2 )	( 103.8 )	( 1,664,265.5 )	( 27.1 )	( 99.4 )
	Telecommunication Equipment	( 365,984 )	( 17.3 )	( 102.9 )	( 478,828.7 )	( 7.8 )	( 110.1 )
2	Office Equipment	365,144	17.2	103.4	537,303.1	8.8	112.0
3	Industrial Equipment	65,816	3.1	97.5	840,240.7	13.7	104.4
4	Factory Equipment	10,345	0.5	117.6	162,982.1	2.7	123.5
5	Construction Equipment	12,363	0.6	118.4	129,600.1	2.1	117.9
6	Transport Equipment	234,308	11.0	102.7	583,058.5	9.5	100.2
	Automobile	( 217,132 )	( 10.2 )	( 101.6 )	( 501,257.7 )	( 8.2 )	( 97.5 )
	Vessel	( 55 )	( 0.0 )	( 117.0 )	( 2,270.8 )	( 0.0 )	( 52.5 )
7	Medical Equipment	71,886	3.4	104.4	288,575.7	4.7	103.0
8	Commercial and Service Equipment	223,759	10.6	104.4	979,834.5	16.0	106.0
	Commercial Equipment	( 143,330 )	( 6.8 )	( 101.4 )	( 545,642.3 )	( 8.9 )	( 103.0 )
9	Others	130,341	6.1	111.6	475,369.8	7.7	94.3
	Physical and Chemical Equipment	( 18,185 )	( 0.9 )	( 91.1 )	( 80,139.7 )	( 1.3 )	( 98.9 )
Total		2,120,580	100.0	103.9	6,140,058.7	100.0	103.6

## Changes in Leasing Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

Calendar Year	Total	Information Equipment				Office Equipment	Industry Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others	
		Computer and Related Equipment	Telecommunication Equipment							Automobile	Vessel	Commercial Equipment		Physical and Chemical Equipment			
2002	75,496 ( 6.1)	30,151 ( 5.4)	24,870 ( 7.5)	5,281 ( 6.2)	6,006 ( 11.8)	9,621 ( 13.5)	1,518 ( 26.6)	1,451 ( 22.1)	6,195 ( 0.5)	5,372 ( 1.2)	114 ( 12.1)	3,287 ( 4.1)	11,432 ( 0.1)	6,512 ( 1.9)	5,834 ( 2.7)	1,041 ( 11.7)	
	73,303 ( 2.9)	26,193 ( 13.1)	20,948 ( 15.8)	5,245 ( 0.7)	5,797 ( 3.5)	10,158 ( 5.6)	1,599 ( 5.3)	1,295 ( 10.7)	7,116 ( 14.9)	6,255 ( 16.4)	48 ( 58.1)	3,446 ( 4.8)	11,109 ( 2.8)	6,330 ( 2.8)	6,591 ( 13.0)	1,052 ( 1.0)	
	75,759 ( 3.3)	26,872 ( 2.6)	21,121 ( 0.8)	5,751 ( 9.6)	6,700 ( 15.6)	10,713 ( 5.5)	2,037 ( 27.4)	1,571 ( 21.3)	7,335 ( 3.1)	6,403 ( 2.4)	30 ( 38.2)	3,472 ( 0.8)	11,405 ( 2.7)	6,301 ( 0.5)	5,653 ( 14.2)	993 ( 5.6)	
2003	77,337 ( 2.7)	30,753 ( 2.8)	25,668 ( 4.4)	5,085 ( 6.6)	6,608 ( 4.4)	10,274 ( 0.4)	1,834 ( 19.1)	1,612 ( 25.8)	6,270 ( 7.0)	5,540 ( 7.7)	133 ( 134.2)	3,302 ( 0.6)	11,116 ( 7.0)	6,310 ( 11.4)	5,569 ( 1.5)	1,144 ( 2.7)	
	73,743 ( 4.6)	28,463 ( 7.4)	23,277 ( 9.3)	5,187 ( 2.0)	5,871 ( 11.2)	9,719 ( 5.4)	1,535 ( 16.3)	1,397 ( 13.3)	5,773 ( 7.9)	5,005 ( 9.7)	55 ( 58.6)	3,429 ( 3.9)	11,407 ( 2.6)	6,515 ( 3.2)	6,147 ( 10.4)	1,802 ( 57.6)	
	73,778 ( 0.0)	26,488 ( 6.9)	21,190 ( 9.0)	5,299 ( 2.2)	6,085 ( 3.6)	10,412 ( 7.1)	1,806 ( 17.7)	1,355 ( 3.0)	7,362 ( 27.5)	6,535 ( 30.6)	49 ( 11.1)	3,445 ( 0.4)	10,862 ( 4.8)	6,190 ( 5.0)	5,964 ( 3.0)	937 ( 48.0)	
Half Year	10-3	38,224 ( 3.0)	14,373 ( 13.3)	11,908 ( 13.4)	2,465 ( 12.9)	2,858 ( 10.6)	5,301 ( 7.8)	820 ( 3.7)	727 ( 15.5)	3,315 ( 13.9)	2,827 ( 8.7)	32 ( 45.7)	1,677 ( 3.6)	5,635 ( 1.7)	3,146 ( 2.6)	3,517 ( 17.8)	588 ( 3.9)
	'03 4-9	36,252 ( 2.0)	12,999 ( 9.9)	10,349 ( 12.0)	2,650 ( 0.6)	2,934 ( 3.2)	4,948 ( 8.6)	765 ( 3.1)	582 ( 10.1)	3,628 ( 14.5)	3,191 ( 14.7)	41 ( 32.9)	1,755 ( 3.0)	5,588 ( 5.9)	3,294 ( 3.9)	3,053 ( 9.8)	499 ( 0.8)
	10-3	37,112 ( 2.9)	13,378 ( 6.9)	10,728 ( 9.9)	2,649 ( 7.5)	3,149 ( 10.2)	5,386 ( 1.6)	978 ( 19.3)	771 ( 5.9)	3,630 ( 9.5)	3,264 ( 15.4)	9 ( 71.1)	1,664 ( 0.8)	5,273 ( 6.4)	2,855 ( 9.3)	2,884 ( 18.0)	483 ( 17.9)
'04	4-9	37,576 ( 3.7)	13,030 ( 0.2)	10,078 ( 2.6)	2,952 ( 11.4)	3,375 ( 15.0)	5,212 ( 5.3)	960 ( 25.6)	693 ( 19.0)	3,677 ( 1.4)	3,155 ( 1.1)	22 ( 47.1)	1,784 ( 1.7)	5,917 ( 5.9)	3,346 ( 1.6)	2,928 ( 4.1)	509 ( 2.0)
	1-3	19,270 ( 1.4)	7,153 ( 15.9)	5,879 ( 16.9)	1,274 ( 10.5)	1,436 ( 7.6)	2,756 ( 9.3)	411 ( 11.7)	328 ( 18.8)	1,772 ( 19.5)	1,544 ( 18.2)	5 ( 91.4)	863 ( 12.2)	2,662 ( 5.6)	1,457 ( 4.4)	1,889 ( 32.7)	319 ( 15.1)
	'03 4-6	17,949 ( 0.8)	6,775 ( 7.5)	5,447 ( 9.0)	1,328 ( 0.7)	1,498 ( 6.1)	2,301 ( 14.1)	352 ( 2.1)	261 ( 11.7)	1,609 ( 11.2)	1,372 ( 10.7)	35 ( 78.5)	908 ( 3.7)	2,762 ( 6.4)	1,625 ( 3.7)	1,483 ( 19.6)	281 ( 19.5)
Quarter	7-9	18,302 ( 3.2)	6,224 ( 12.4)	4,902 ( 15.2)	1,322 ( 0.5)	1,436 ( 0.0)	2,647 ( 4.3)	413 ( 4.0)	321 ( 8.8)	2,019 ( 17.2)	1,820 ( 17.8)	6 ( 47.6)	847 ( 2.3)	2,825 ( 5.4)	1,669 ( 4.1)	1,570 ( 1.9)	218 ( 16.2)
	10-12	17,781 ( 6.2)	6,041 ( 16.3)	4,720 ( 21.7)	1,320 ( 10.9)	1,427 ( 0.4)	2,453 ( 3.6)	424 ( 3.5)	385 ( 3.5)	1,717 ( 11.2)	1,520 ( 18.5)	2 ( 92.8)	828 ( 1.6)	2,859 ( 3.8)	1,580 ( 6.5)	1,649 ( 1.3)	234 ( 13.0)
	1-3	19,331 ( 0.3)	7,337 ( 2.6)	6,008 ( 2.2)	1,329 ( 4.3)	1,722 ( 19.9)	2,933 ( 6.4)	554 ( 34.9)	385 ( 17.5)	1,914 ( 8.0)	1,744 ( 12.9)	7 ( 53.9)	836 ( 3.1)	2,415 ( 9.3)	1,275 ( 12.5)	1,235 ( 34.6)	249 ( 22.0)
'04	4-6	18,090 ( 0.8)	6,487 ( 4.3)	5,048 ( 7.3)	1,439 ( 8.4)	1,689 ( 12.7)	2,362 ( 2.6)	432 ( 22.8)	289 ( 11.0)	1,719 ( 6.9)	1,473 ( 7.4)	5 ( 85.2)	875 ( 3.7)	2,817 ( 2.0)	1,653 ( 1.7)	1,420 ( 4.2)	235 ( 16.2)
	7-9	19,486 ( 6.5)	6,543 ( 5.1)	5,030 ( 2.6)	1,513 ( 14.4)	1,686 ( 17.4)	2,851 ( 7.7)	528 ( 27.9)	404 ( 25.6)	1,958 ( 3.0)	1,682 ( 7.6)	16 ( 181.6)	910 ( 7.4)	3,100 ( 9.7)	1,693 ( 1.4)	1,508 ( 3.9)	274 ( 25.6)
	10-12	18,852 ( 6.0)	6,505 ( 7.7)	5,035 ( 6.7)	1,470 ( 11.3)	1,604 ( 12.4)	2,568 ( 4.7)	523 ( 23.3)	493 ( 28.0)	1,745 ( 1.6)	1,504 ( 1.1)	0 ( 76.3)	851 ( 2.8)	3,073 ( 7.5)	1,681 ( 6.4)	1,490 ( 9.6)	235 ( 0.4)
Monthly '04	1	5,224 ( 3.9)	2,046 ( 4.9)	1,669 ( 7.5)	377 ( 8.5)	435 ( 6.5)	648 ( 14.1)	132 ( 37.4)	132 ( 31.6)	475 ( 24.4)	428 ( 33.5)	0 ( 41.8)	220 ( 10.1)	799 ( 1.8)	422 ( 8.3)	338 ( 30.3)	77 ( 7.0)
	2	4,794 ( 0.6)	1,770 ( 1.7)	1,381 ( 2.2)	390 ( 0.1)	449 ( 4.9)	692 ( 7.4)	150 ( 31.8)	110 ( 20.2)	538 ( 8.2)	488 ( 10.6)	2 ( 32.8)	196 ( 16.7)	589 ( 22.1)	323 ( 17.8)	299 ( 5.0)	69 ( 0.6)
	3	9,313 ( 3.3)	3,520 ( 8.0)	2,958 ( 8.6)	562 ( 4.6)	838 ( 39.6)	1,593 ( 17.3)	272 ( 35.5)	144 ( 5.3)	901 ( 0.9)	828 ( 5.9)	6 ( 61.9)	421 ( 9.8)	1,026 ( 6.0)	530 ( 12.2)	599 ( 45.1)	103 ( 38.4)
	4	6,912 ( 0.6)	2,755 ( 5.7)	2,237 ( 8.8)	518 ( 10.0)	653 ( 18.1)	769 ( 2.6)	139 ( 14.5)	117 ( 25.9)	602 ( 11.7)	517 ( 20.9)	4 ( 81.3)	312 ( 8.9)	973 ( 2.2)	574 ( 3.7)	593 ( 0.7)	86 ( 6.3)
	5	5,356 ( 2.7)	1,878 ( 1.9)	1,438 ( 3.6)	440 ( 4.0)	479 ( 4.1)	640 ( 6.9)	132 ( 19.8)	82 ( 0.4)	511 ( 4.2)	448 ( 4.1)	0 ( 80.2)	276 ( 2.4)	923 ( 1.0)	532 ( 4.5)	435 ( 22.7)	70 ( 33.2)
	6	5,821 ( 6.0)	1,854 ( 4.3)	1,372 ( 8.7)	481 ( 10.8)	557 ( 14.9)	953 ( 15.7)	161 ( 33.9)	91 ( 4.9)	606 ( 4.6)	508 ( 1.1)	1 ( 90.5)	288 ( 1.3)	921 ( 7.8)	547 ( 6.4)	393 ( 21.4)	80 ( 6.1)
	7	6,323 ( 8.5)	2,074 ( 4.6)	1,539 ( 0.2)	535 ( 21.3)	580 ( 22.4)	956 ( 20.0)	158 ( 12.7)	109 ( 25.2)	648 ( 5.1)	566 ( 3.0)	3 ( 269.3)	277 ( 2.6)	1,040 ( 10.4)	549 ( 2.0)	481 ( 7.5)	98 ( 36.7)
	8	5,662 ( 14.7)	1,882 ( 12.0)	1,434 ( 10.1)	448 ( 18.9)	511 ( 29.3)	743 ( 16.9)	151 ( 21.8)	102 ( 17.9)	523 ( 1.9)	457 ( 0.2)	2 ( 59.2)	266 ( 5.6)	1,010 ( 16.3)	567 ( 7.6)	474 ( 24.2)	80 ( 43.5)
	9	7,502 ( 0.5)	2,588 ( 1.0)	2,057 ( 0.0)	530 ( 5.0)	594 ( 5.0)	1,151 ( 5.2)	219 ( 47.6)	193 ( 30.3)	787 ( 11.4)	659 ( 18.9)	11 ( 5,955.3)	367 ( 12.7)	1,049 ( 3.4)	576 ( 4.4)	553 ( 17.2)	96 ( 5.8)
	10	6,504 ( 4.3)	2,503 ( 8.3)	2,029 ( 9.7)	473 ( 2.7)	550 ( 14.2)	823 ( 0.5)	158 ( 17.3)	170 ( 43.2)	571 ( 8.1)	503 ( 9.0)	0 ( 99.2)	301 ( 11.1)	829 ( 6.3)	499 ( 11.7)	598 ( 13.5)	98 ( 38.7)
	11	5,697 ( 10.7)	1,949 ( 12.4)	1,467 ( 7.8)	482 ( 29.5)	511 ( 14.7)	753 ( 9.7)	158 ( 17.5)	154 ( 42.4)	586 ( 9.7)	492 ( 2.9)	0 ( 92.8)	253 ( 0.7)	937 ( 14.9)	528 ( 10.0)	396 ( 8.7)	59 ( 35.0)
	12	6,651 ( 3.9)	2,053 ( 2.8)	1,539 ( 1.9)	515 ( 5.6)	543 ( 8.5)	992 ( 5.7)	206 ( 33.6)	169 ( 6.8)	587 ( 4.7)	509 ( 4.0)	0 ( 103.9)	297 ( 1.6)	1,308 ( 3.5)	654 ( 0.1)	496 ( 5.4)	78 ( 7.5)
'05	4,973 ( 4.8)	1,896 ( 7.3)	1,529 ( 8.4)	367 ( 2.8)	394 ( 9.3)	622 ( 4.0)	147 ( 11.8)	110 ( 16.7)	409 ( 13.9)	354 ( 17.2)	1 ( 85.4)	250 ( 13.8)	808 ( 1.1)	430 ( 1.9)	336 ( 0.6)	57 ( 26.1)	