

August 25, 2005

### **Lease Statistics (July 2005)**

The lease transaction volume in July 2005 was 646.7 billion yen, increased by 2.3% over the same month of the previous year and has been showing positive growth since last month.

With respect to the type of equipment, Industrial Equipment (36.4% up) turned to high positive growth, and Factory Equipment (19.9% up) has marked favorable increase since last month. Construction Equipment (3.9% up) and Commercial and Service Equipment (0.7% up) showed a slowdown in spite of positive growth. Information and Communication Equipment (3.5% down) shifted to negative growth again because of decline in Telecommunication Equipment (16.6% down) though Computer Hardware (1.0% up) showed slight positive growth. Medical Equipment (2.7% down) and Transport Equipment (3.0% down) also marked negative growth. Underlying downward trend is continuing in Office Equipment (17.1% down).

The lease transaction volume from April 2005 to July was 2,507.3 billion yen, increased by 2.7% over the same period of the previous year.

#### **Changes in Leasing Transaction Volume (Monthly)**

Year, Month	Leasing Cases	Yearly Change (%)	Leasing Volume (in million yen)	Yearly Change (%)
2004, 7	217,895	107.2	632,265.5	108.5
8	197,652	110.9	566,156.0	114.7
9	232,699	102.0	750,200.3	99.5
10	223,292	110.9	650,401.1	104.3
11	206,398	113.2	569,659.0	110.7
12	213,426	106.3	665,120.1	103.9
2005, 1	178,312	106.6	497,271.2	95.2
2	178,150	102.1	502,199.6	104.8
3	263,966	105.3	958,555.0	102.9
4	232,734	102.0	735,578.0	106.4
5	208,419	105.4	519,761.1	97.0
6	228,285	101.4	605,270.3	104.0
7	226,322	103.9	646,721.4	102.3

★Corporations researched: 253 (as of July 2005)

## Leasing Volume by Type of Equipment (July 2005)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information and Communication Equipment	98,026	43.3	95.5	200,066.8	30.9	96.5
	Computer Hardware	( 53,942 )	( 23.8 )	( 101.9 )	( 111,090.4 )	( 17.2 )	( 101.0 )
	Computer Software	( 11,668 )	( 5.2 )	( - )	( 44,342.3 )	( 6.9 )	( - )
	Telecommunication Equipment	( 32,416 )	( 14.3 )	( 84.8 )	( 44,634.1 )	( 6.9 )	( 83.4 )
2	Office Equipment	36,497	16.1	99.0	48,049.4	7.4	82.9
3	Industrial Equipment	5,452	2.4	66.3	130,359.6	20.2	136.4
4	Factory Equipment	1,035	0.5	96.7	18,991.2	2.9	119.9
5	Construction Equipment	1,404	0.6	124.8	11,315.2	1.7	103.9
6	Transport Equipment	29,544	13.1	114.7	62,833.7	9.7	97.0
	Automobile	( 28,041 )	( 12.4 )	( 117.4 )	( 57,540.9 )	( 8.9 )	( 101.7 )
	Vessel	( 3 )	( 0.0 )	( 37.5 )	( 4.0 )	( 0.0 )	( 1.3 )
7	Medical Equipment	8,001	3.5	118.3	26,944.2	4.2	97.3
8	Commercial and Service Equipment	34,245	15.1	139.0	104,713.3	16.2	100.7
	Commercial Equipment	( 24,424 )	( 10.8 )	( 146.7 )	( 57,686.4 )	( 8.9 )	( 105.0 )
9	Others	12,118	5.4	111.9	43,448.0	6.7	90.3
	Physical and Chemical Equipment	( 1,599 )	( 0.7 )	( 86.7 )	( 6,648.8 )	( 1.0 )	( 68.2 )
Total		226,322	100.0	103.9	646,721.4	100.0	102.3

(note) The year-on-year change of "Computer Hardware" is calculated from the total amount and number of "Computer Hardware" and "Computer Software".

【Corporations researched: 253】

# Leasing Volume by Type of Equipment

(Apr. 2005 - July 2005)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information and Communication Equipment	405,654	45.3	98.0	860,700.6	34.3	100.5
	Computer Hardware	( 218,590 )	( 24.4 )	( 101.7 )	( 468,323.2 )	( 18.7 )	( 101.0 )
	Computer Software	( 48,079 )	( 5.4 )	( - )	( 196,906.1 )	( 7.9 )	( - )
	Telecommunication Equipment	( 138,985 )	( 15.5 )	( 91.8 )	( 195,471.3 )	( 7.8 )	( 99.0 )
2	Office Equipment	152,210	17.0	101.5	205,047.5	8.2	90.4
3	Industrial Equipment	24,911	2.8	94.6	342,497.0	13.7	103.2
4	Factory Equipment	4,250	0.5	105.8	68,936.6	2.7	116.8
5	Construction Equipment	4,533	0.5	110.6	42,446.6	1.7	106.6
6	Transport Equipment	101,951	11.4	108.6	242,905.3	9.7	102.6
	Automobile	( 94,295 )	( 10.5 )	( 109.2 )	( 210,749.6 )	( 8.4 )	( 103.4 )
	Vessel	( 16 )	( 0.0 )	( 69.6 )	( 1,162.2 )	( 0.0 )	( 139.5 )
7	Medical Equipment	30,624	3.4	102.7	121,632.3	4.9	105.6
8	Commercial and Service Equipment	124,968	14.0	133.8	423,297.1	16.9	109.7
	Commercial Equipment	( 88,788 )	( 9.9 )	( 143.6 )	( 231,004.0 )	( 9.2 )	( 104.9 )
9	Others	46,659	5.2	87.2	199,867.8	8.0	105.1
	Physical and Chemical Equipment	( 6,782 )	( 0.8 )	( 93.5 )	( 27,919.7 )	( 1.1 )	( 83.8 )
Total		895,760	100.0	103.1	2,507,330.8	100.0	102.7

(note) The yearly change of "Computer Hardware" is calculated from the total amount and number of "Computer Hardware" and "Computer Software".

## Changes in Leasing Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

	Total	Information and Communication Equipment			Office Equipment	Industry Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others			
		Computer Hardware	Computer Software	Telecommunication Equipment					Automobile	Vessel	Commercial Equipment		Physical and Chemical Equipment					
Calendar Year	2002	75,496 (▲ 6.1)	30,151 (▲ 5.4)	24,870 (▲ 7.5)	- ( - )	5,281 (▲ 6.2)	6,006 (▲ 11.8)	9,621 (▲ 13.5)	1,518 (▲ 26.6)	1,451 (▲ 22.1)	6,195 ( 0.5)	5,372 (▲ 1.2)	114 ( 12.1)	3,287 (▲ 4.1)	11,432 (▲ 0.1)	6,512 (▲ 1.9)	5,834 ( 2.7)	1,041 (▲ 11.7)
	2003	73,303 (▲ 2.9)	26,193 (▲ 13.1)	20,948 (▲ 15.8)	- ( - )	5,245 (▲ 0.7)	5,797 (▲ 3.5)	10,158 ( 5.6)	1,599 ( 5.3)	1,295 (▲ 10.7)	7,116 ( 14.9)	6,255 ( 16.4)	48 (▲ 58.1)	3,446 ( 4.8)	11,109 (▲ 2.8)	6,330 (▲ 2.8)	6,591 ( 13.0)	1,052 ( 1.0)
	2004	75,759 ( 3.3)	26,872 ( 2.6)	21,121 ( 0.8)	- ( - )	5,751 ( 9.6)	6,700 ( 15.6)	10,713 ( 5.5)	2,037 ( 27.4)	1,571 ( 21.3)	7,335 ( 3.1)	6,403 ( 2.4)	30 (▲ 38.2)	3,472 ( 0.8)	11,405 ( 2.7)	6,301 (▲ 0.5)	5,653 (▲ 14.2)	993 (▲ 5.6)
Fiscal Year (Final Figures)	2002	73,743 (▲ 4.6)	28,463 (▲ 7.4)	23,277 (▲ 9.3)	- ( - )	5,187 ( 2.0)	5,871 (▲ 11.2)	9,719 (▲ 5.4)	1,535 (▲ 16.3)	1,397 (▲ 13.3)	5,773 (▲ 7.9)	5,005 (▲ 9.7)	55 (▲ 58.6)	3,429 ( 3.9)	11,407 ( 2.6)	6,515 ( 3.2)	6,147 ( 10.4)	1,802 ( 57.6)
	2003	73,778 ( 0.0)	26,488 (▲ 6.9)	21,190 (▲ 9.0)	- ( - )	5,299 ( 2.2)	6,085 ( 3.6)	10,412 ( 7.1)	1,806 ( 17.7)	1,355 (▲ 3.0)	7,362 ( 27.5)	6,535 ( 30.6)	49 (▲ 11.1)	3,445 ( 0.4)	10,862 (▲ 4.8)	6,190 (▲ 5.0)	5,964 (▲ 3.0)	937 (▲ 48.0)
	2004	76,252 ( 3.4)	27,206 ( 2.7)	16,782 (▲ 3.0)	3,780 ( - )	6,644 ( 25.4)	6,645 ( 9.2)	10,176 (▲ 2.3)	2,037 ( 12.8)	1,692 ( 24.9)	7,342 (▲ 0.3)	6,289 (▲ 3.8)	40 (▲ 18.5)	3,535 ( 2.6)	11,711 ( 7.8)	6,511 ( 5.2)	5,908 (▲ 0.9)	1,035 ( 10.5)
Half Year	'03 4-9	36,252 (▲ 2.0)	12,999 (▲ 9.9)	10,349 (▲ 12.0)	- ( - )	2,650 (▲ 0.6)	2,934 (▲ 3.2)	4,948 ( 8.6)	765 ( 3.1)	582 (▲ 10.1)	3,628 ( 14.5)	3,191 ( 14.7)	41 ( 32.9)	1,755 ( 3.0)	5,588 (▲ 5.9)	3,294 (▲ 3.9)	3,053 ( 9.8)	499 ( 0.8)
	10-3	37,112 (▲ 2.9)	13,378 (▲ 6.9)	10,728 (▲ 9.9)	- ( - )	2,649 ( 7.5)	3,149 ( 10.2)	5,386 ( 1.6)	978 ( 19.3)	771 ( 5.9)	3,630 ( 9.5)	3,264 ( 15.4)	9 (▲ 71.1)	1,664 (▲ 0.8)	5,273 (▲ 6.4)	2,855 (▲ 9.3)	2,884 (▲ 18.0)	483 (▲ 17.9)
	'04 4-9	37,576 ( 3.7)	13,030 ( 0.2)	10,078 (▲ 2.6)	- ( - )	2,952 ( 11.4)	3,375 ( 15.0)	5,212 ( 5.3)	960 ( 25.6)	693 ( 19.0)	3,677 ( 1.4)	3,155 (▲ 1.1)	22 (▲ 47.1)	1,784 ( 1.7)	5,917 ( 5.9)	3,346 ( 1.6)	2,928 (▲ 4.1)	509 ( 2.0)
	10-3	38,432 ( 3.6)	14,095 ( 5.4)	10,756 ( 0.3)	- ( - )	3,339 ( 26.0)	3,091 (▲ 1.8)	5,041 (▲ 6.4)	1,085 ( 11.0)	909 ( 17.9)	3,650 ( 0.5)	3,100 (▲ 5.0)	21 ( 120.2)	1,756 ( 5.6)	5,782 ( 9.6)	3,184 ( 11.5)	3,023 ( 4.8)	506 ( 4.8)
Quarter Year	'03 7-9	18,302 (▲ 3.2)	6,224 (▲ 12.4)	4,902 (▲ 15.2)	- ( - )	1,322 (▲ 0.5)	1,436 ( 0.0)	2,647 ( 4.3)	413 ( 4.0)	321 (▲ 8.8)	2,019 ( 17.2)	1,820 ( 17.8)	6 (▲ 47.6)	847 ( 2.3)	2,825 (▲ 5.4)	1,669 (▲ 4.1)	1,570 ( 1.9)	218 (▲ 16.2)
	10-12	17,781 (▲ 6.2)	6,041 (▲ 16.3)	4,720 (▲ 21.7)	- ( - )	1,320 ( 10.9)	1,427 ( 0.4)	2,453 (▲ 3.6)	424 ( 3.5)	385 (▲ 3.5)	1,717 ( 11.2)	1,520 ( 18.5)	2 (▲ 92.8)	828 ( 1.6)	2,859 (▲ 3.8)	1,580 (▲ 6.5)	1,649 ( 1.3)	234 (▲ 13.0)
	1-3	19,331 ( 0.3)	7,337 ( 2.6)	6,008 ( 2.2)	- ( - )	1,329 ( 4.3)	1,722 ( 19.9)	2,933 ( 6.4)	554 ( 34.9)	385 ( 17.5)	1,914 ( 8.0)	1,744 ( 12.9)	7 ( 53.9)	836 (▲ 3.1)	2,415 (▲ 9.3)	1,275 (▲ 12.5)	1,235 (▲ 34.6)	249 (▲ 22.0)
	'04 4-6	18,090 ( 0.8)	6,487 (▲ 4.3)	5,048 (▲ 7.3)	- ( - )	1,439 ( 8.4)	1,689 ( 12.7)	2,362 ( 2.6)	432 ( 22.8)	289 ( 11.0)	1,719 ( 6.9)	1,473 ( 7.4)	5 (▲ 85.2)	875 (▲ 3.7)	2,817 ( 2.0)	1,653 ( 1.7)	1,420 (▲ 4.2)	235 (▲ 16.2)
	7-9	19,486 ( 6.5)	6,543 ( 5.1)	5,030 ( 2.6)	- ( - )	1,513 ( 14.4)	1,686 ( 17.4)	2,851 ( 7.7)	528 ( 27.9)	404 ( 25.6)	1,958 (▲ 3.0)	1,682 (▲ 7.6)	16 ( 181.6)	910 ( 7.4)	3,100 ( 9.7)	1,693 ( 1.4)	1,508 (▲ 3.9)	274 ( 25.6)
	10-12	18,852 ( 6.0)	6,505 ( 7.7)	5,035 ( 6.7)	- ( - )	1,470 ( 11.3)	1,604 ( 12.4)	2,568 ( 4.7)	523 ( 23.3)	493 ( 28.0)	1,745 ( 1.6)	1,504 (▲ 1.1)	0 (▲ 76.3)	851 ( 2.8)	3,073 ( 7.5)	1,681 ( 6.4)	1,490 (▲ 9.6)	235 ( 0.4)
	1-3	19,580 ( 1.3)	7,590 ( 3.4)	5,721 (▲ 4.8)	- ( - )	1,869 ( 40.6)	1,487 (▲ 13.6)	2,473 (▲ 15.7)	563 ( 1.6)	416 ( 7.9)	1,905 (▲ 0.4)	1,597 (▲ 8.5)	20 ( 172.8)	905 ( 8.2)	2,708 ( 12.2)	1,503 ( 17.9)	1,534 ( 24.2)	271 ( 9.0)
	'05 4-6	18,606 ( 2.9)	6,606 ( 1.8)	3,572 ( 1.0)	1,526 ( - )	1,508 ( 4.8)	1,570 (▲ 7.0)	2,121 (▲ 10.2)	499 ( 15.7)	311 ( 7.6)	1,801 ( 4.7)	1,532 ( 4.0)	12 ( 122.6)	947 ( 8.3)	3,186 ( 13.1)	1,733 ( 4.9)	1,564 ( 10.1)	213 (▲ 9.7)
Monthly	'04 7	6,323 ( 8.5)	2,074 ( 4.6)	1,539 (▲ 0.2)	- ( - )	535 ( 21.3)	580 ( 22.4)	956 ( 20.0)	158 ( 12.7)	109 ( 25.2)	648 ( 5.1)	566 ( 3.0)	3 ( 269.3)	277 ( 2.6)	1,040 ( 10.4)	549 ( 2.0)	481 (▲ 7.5)	98 ( 36.7)
	8	5,662 ( 14.7)	1,882 ( 12.0)	1,434 ( 10.1)	- ( - )	448 ( 18.9)	511 ( 29.3)	743 ( 16.9)	151 ( 21.8)	102 ( 17.9)	523 ( 1.9)	457 (▲ 0.2)	2 (▲ 59.2)	266 ( 5.6)	1,010 ( 16.3)	567 ( 7.6)	474 ( 24.2)	80 ( 43.5)
	9	7,502 (▲ 0.5)	2,588 ( 1.0)	2,057 ( 0.0)	- ( - )	530 ( 5.0)	594 ( 5.0)	1,151 (▲ 5.2)	219 ( 47.6)	193 ( 30.3)	787 (▲ 11.4)	659 (▲ 18.9)	11 ( 5,955.3)	367 ( 12.7)	1,049 ( 3.4)	576 (▲ 4.4)	553 (▲ 17.2)	96 ( 5.8)
	10	6,504 ( 4.3)	2,503 ( 8.3)	2,029 ( 9.7)	- ( - )	473 ( 2.7)	550 ( 14.2)	823 (▲ 0.5)	158 ( 17.3)	170 ( 43.2)	571 (▲ 8.1)	503 (▲ 9.0)	0 (▲ 99.2)	301 ( 11.1)	829 ( 6.3)	499 ( 11.7)	598 (▲ 13.5)	98 ( 38.7)
	11	5,697 ( 10.7)	1,949 ( 12.4)	1,467 ( 7.8)	- ( - )	482 ( 29.5)	511 ( 14.7)	753 ( 9.7)	158 ( 17.5)	154 ( 42.4)	586 ( 9.7)	492 ( 2.9)	0 (▲ 92.8)	253 (▲ 0.7)	937 ( 14.9)	528 ( 10.0)	396 (▲ 8.7)	59 (▲ 35.0)
	12	6,651 ( 3.9)	2,053 ( 2.8)	1,539 ( 1.9)	- ( - )	515 ( 5.6)	543 ( 8.5)	992 ( 5.7)	206 ( 33.6)	169 ( 6.8)	587 ( 4.7)	509 ( 4.0)	0 ( 103.9)	297 (▲ 1.6)	1,308 ( 3.5)	654 ( 0.1)	496 (▲ 5.4)	78 ( 7.5)
	'05 1	4,973 (▲ 4.8)	1,896 (▲ 7.3)	1,529 (▲ 8.4)	- ( - )	367 (▲ 2.8)	394 (▲ 9.3)	622 (▲ 4.0)	147 ( 11.8)	110 (▲ 16.7)	409 (▲ 13.9)	354 (▲ 17.2)	1 ( 85.4)	250 ( 13.8)	808 ( 1.1)	430 ( 1.9)	336 (▲ 0.6)	57 (▲ 26.1)
	2	5,022 ( 4.8)	1,809 ( 2.2)	1,284 (▲ 7.0)	- ( - )	524 ( 34.6)	421 (▲ 6.4)	719 ( 3.9)	158 ( 5.3)	107 (▲ 2.0)	512 (▲ 4.8)	446 (▲ 8.6)	0 (▲ 98.3)	203 ( 3.7)	681 ( 15.4)	399 ( 23.7)	412 ( 37.9)	63 (▲ 8.1)
	3	9,586 ( 2.9)	3,885 ( 10.4)	2,907 (▲ 1.7)	- ( - )	978 ( 73.9)	672 (▲ 19.8)	1,131 (▲ 29.0)	257 (▲ 5.5)	199 ( 38.0)	985 ( 9.3)	796 (▲ 3.9)	19 ( 254.2)	452 ( 7.4)	1,220 ( 18.8)	674 ( 27.1)	786 ( 31.3)	151 ( 47.1)
	4	7,356 ( 6.4)	2,904 ( 5.4)	1,589 ( 4.7)	753 ( - )	563 ( 8.7)	582 (▲ 10.8)	883 ( 14.9)	149 ( 7.1)	112 (▲ 3.5)	563 (▲ 6.6)	470 (▲ 9.0)	0 (▲ 98.0)	328 ( 5.3)	1,086 ( 11.6)	542 (▲ 5.5)	748 ( 26.1)	81 (▲ 6.0)
	5	5,198 (▲ 3.0)	1,678 (▲ 10.6)	891 (▲ 13.0)	361 ( - )	426 (▲ 3.0)	446 (▲ 7.1)	582 (▲ 9.1)	152 ( 15.0)	93 ( 13.0)	554 ( 8.3)	463 ( 3.5)	10 ( 10,492.6)	295 ( 7.0)	1,038 ( 12.5)	625 ( 17.5)	361 (▲ 17.1)	61 (▲ 12.4)
	6	6,053 ( 4.0)	2,024 ( 9.2)	1,092 ( 9.6)	412 ( - )	519 ( 7.9)	542 (▲ 2.6)	657 (▲ 31.1)	199 ( 23.6)	106 ( 16.9)	684 ( 13.0)	598 ( 17.7)	1 ( 1.4)	324 ( 12.6)	1,062 ( 15.3)	566 ( 3.4)	456 ( 16.1)	71 (▲ 11.2)
	7	6,467 ( 2.3)	2,001 (▲ 3.5)	1,111 ( 1.0)	443 ( - )	446 (▲ 16.6)	480 (▲ 17.1)	1,304 ( 36.4)	190 ( 19.9)	113 ( 3.9)	628 (▲ 3.0)	575 ( 1.7)	0 (▲ 98.7)	269 (▲ 2.7)	1,047 ( 0.7)	577 ( 5.0)	434 (▲ 9.7)	66 (▲ 31.8)

(note) The yearly change in FY 2004(determinate) and the ratio of the same quarter or month the previous year of "Computer Hardware" are calculated from the total amount of "Computer Hardware" and "Computer Software".