

September 27, 2005

### **Lease Statistics (August 2005)**

The lease transaction volume in August 2005 was 566.1 billion yen, decreased by 0.0% (0.02% down) over the same month of the previous year and marked the first negative growth in three months since May.

With respect to the type of equipment, Factory Equipment (27.3% up) is marking favorable increase, and Medical Equipment (23.0% up) and Transport Equipment (22.6% up) shifted to high positive growth. Construction Equipment (4.7% up) and Commercial and Service Equipment (2.3% up) have been showing positive growth since last month. On the other hand, Information and Communication Equipment (0.6% down) showed decline for two months in a row because Computer Hardware (6.7% down) showed negative growth again in spite of high increase of Telecommunication Equipment (18.9% up). Industrial Equipment (14.9% down) shifted to negative growth. Underlying downward trend is continuing in Office Equipment (9.6% down).

The lease transaction volume from April 2005 to August was 3,073.4 billion yen, increased by 2.2% over the same period of the previous year.

#### **Changes in Leasing Transaction Volume (Monthly)**

Year, Month	Leasing Cases	Yearly Change (%)	Leasing Volume (in million yen)	Yearly Change (%)
2004, 8	197,652	110.9	566,156.0	114.7
9	232,699	102.0	750,200.3	99.5
10	223,292	110.9	650,401.1	104.3
11	206,398	113.2	569,659.0	110.7
12	213,426	106.3	665,120.1	103.9
2005, 1	178,312	106.6	497,271.2	95.2
2	178,150	102.1	502,199.6	104.8
3	263,966	105.3	958,555.0	102.9
4	232,734	102.0	735,578.0	106.4
5	208,419	105.4	519,761.1	97.0
6	228,285	101.4	605,270.3	104.0
7	226,322	103.9	646,721.4	102.3
8	203,303	102.9	566,054.6	100.0

★Corporations researched: 256 (as of August 2005)

## Leasing Volume by Type of Equipment (Aug. 2005)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information and Communication Equipment	91,359	44.9	97.7	187,037.1	33.0	99.4
	Computer Hardware	( 47,129 )	( 23.2 )	( 98.4 )	( 98,394.1 )	( 17.4 )	( 93.3 )
	Computer Software	( 11,448 )	( 5.6 )	( - )	( 35,439.3 )	( 6.3 )	( - )
	Telecommunication Equipment	( 32,782 )	( 16.1 )	( 96.4 )	( 53,203.7 )	( 9.4 )	( 118.9 )
2	Office Equipment	34,026	16.7	99.7	46,225.9	8.2	90.4
3	Industrial Equipment	5,914	2.9	92.1	63,226.3	11.2	85.1
4	Factory Equipment	1,089	0.5	111.2	19,256.5	3.4	127.3
5	Construction Equipment	1,052	0.5	108.9	10,661.0	1.9	104.7
6	Transport Equipment	22,951	11.3	106.0	64,090.4	11.3	122.6
	Automobile	( 15,184 )	( 7.5 )	( 75.7 )	( 45,399.2 )	( 8.0 )	( 99.4 )
	Vessel	( 53 )	( 0.0 )	( 757.1 )	( 5,079.5 )	( 0.9 )	( 2,582.4 )
7	Medical Equipment	7,186	3.5	115.5	32,656.1	5.8	123.0
8	Commercial and Service Equipment	29,857	14.7	137.3	103,339.3	18.3	102.3
	Commercial Equipment	( 20,735 )	( 10.2 )	( 139.7 )	( 53,216.4 )	( 9.4 )	( 93.9 )
9	Others	9,869	4.9	82.0	39,562.0	7.0	83.5
	Physical and Chemical Equipment	( 1,594 )	( 0.8 )	( 85.7 )	( 6,729.9 )	( 1.2 )	( 83.9 )
Total		203,303	100.0	102.9	566,054.6	100.0	100.0

(note) The year-on-year change of "Computer Hardware" is calculated from the total amount and number of "Computer Hardware" and "Computer Software".

【Corporations researched: 256】

# Leasing Volume by Type of Equipment

(Apr. 2005 - Aug. 2005)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information and Communication Equipment	497,013	45.2	98.0	1,047,737.7	34.1	100.3
	Computer Hardware	( 265,719 )	( 24.2 )	( 101.1 )	( 566,717.3 )	( 18.4 )	( 99.6 )
	Computer Software	( 59,527 )	( 5.4 )	( - )	( 232,345.4 )	( 7.6 )	( - )
	Telecommunication Equipment	( 171,767 )	( 15.6 )	( 92.6 )	( 248,675.0 )	( 8.1 )	( 102.7 )
2	Office Equipment	186,236	16.9	101.1	251,273.4	8.2	90.4
3	Industrial Equipment	30,825	2.8	94.1	405,723.3	13.2	99.9
4	Factory Equipment	5,339	0.5	106.9	88,193.1	2.9	118.9
5	Construction Equipment	5,585	0.5	110.3	53,107.6	1.7	106.2
6	Transport Equipment	124,902	11.4	108.1	306,995.7	10.0	106.2
	Automobile	( 109,479 )	( 10.0 )	( 102.9 )	( 256,148.8 )	( 8.3 )	( 102.7 )
	Vessel	( 69 )	( 0.0 )	( 230.0 )	( 6,241.7 )	( 0.2 )	( 606.2 )
7	Medical Equipment	37,810	3.4	104.9	154,288.4	5.0	108.9
8	Commercial and Service Equipment	154,825	14.1	134.5	526,636.4	17.1	108.2
	Commercial Equipment	( 109,523 )	( 10.0 )	( 142.8 )	( 284,220.4 )	( 9.2 )	( 102.6 )
9	Others	56,528	5.1	86.3	239,429.8	7.8	100.8
	Physical and Chemical Equipment	( 8,376 )	( 0.8 )	( 91.9 )	( 34,649.6 )	( 1.1 )	( 83.8 )
Total		1,099,063	100.0	103.1	3,073,385.4	100.0	102.2

(note) The yearly change of "Computer Hardware" is calculated from the total amount and number of "Computer Hardware" and "Computer Software".

## Changes in Leasing Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

	Total	Information and Communication Equipment			Office Equipment	Industry Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others			
		Computer Hardware	Computer Software	Telecommunication Equipment					Automobile	Vessel	Commercial Equipment		Physical and Chemical Equipment					
Calendar Year	2002	75,496 (▲ 6.1)	30,151 (▲ 5.4)	24,870 (▲ 7.5)	- ( - )	5,281 (▲ 6.2)	6,006 (▲ 11.8)	9,621 (▲ 13.5)	1,518 (▲ 26.6)	1,451 (▲ 22.1)	6,195 ( 0.5)	5,372 (▲ 1.2)	114 ( 12.1)	3,287 (▲ 4.1)	11,432 (▲ 0.1)	6,512 (▲ 1.9)	5,834 ( 2.7)	1,041 (▲ 11.7)
	2003	73,303 (▲ 2.9)	26,193 (▲ 13.1)	20,948 (▲ 15.8)	- ( - )	5,245 (▲ 0.7)	5,797 (▲ 3.5)	10,158 ( 5.6)	1,599 ( 5.3)	1,295 (▲ 10.7)	7,116 ( 14.9)	6,255 ( 16.4)	48 (▲ 58.1)	3,446 ( 4.8)	11,109 (▲ 2.8)	6,330 (▲ 2.8)	6,591 ( 13.0)	1,052 ( 1.0)
	2004	75,759 ( 3.3)	26,872 ( 2.6)	21,121 ( 0.8)	- ( - )	5,751 ( 9.6)	6,700 ( 15.6)	10,713 ( 5.5)	2,037 ( 27.4)	1,571 ( 21.3)	7,335 ( 3.1)	6,403 ( 2.4)	30 (▲ 38.2)	3,472 ( 0.8)	11,405 ( 2.7)	6,301 (▲ 0.5)	5,653 (▲ 14.2)	993 (▲ 5.6)
Fiscal Year (Final Figures)	2002	73,743 (▲ 4.6)	28,463 (▲ 7.4)	23,277 (▲ 9.3)	- ( - )	5,187 ( 2.0)	5,871 (▲ 11.2)	9,719 (▲ 5.4)	1,535 (▲ 16.3)	1,397 (▲ 13.3)	5,773 (▲ 7.9)	5,005 (▲ 9.7)	55 (▲ 58.6)	3,429 ( 3.9)	11,407 ( 2.6)	6,515 ( 3.2)	6,147 ( 10.4)	1,802 ( 57.6)
	2003	73,778 ( 0.0)	26,488 (▲ 6.9)	21,190 (▲ 9.0)	- ( - )	5,299 ( 2.2)	6,085 ( 3.6)	10,412 ( 7.1)	1,806 ( 17.7)	1,355 (▲ 3.0)	7,362 ( 27.5)	6,535 ( 30.6)	49 (▲ 11.1)	3,445 ( 0.4)	10,862 (▲ 4.8)	6,190 (▲ 5.0)	5,964 (▲ 3.0)	937 (▲ 48.0)
	2004	76,252 ( 3.4)	27,206 ( 2.7)	16,782 (▲ 3.0)	3,780 ( - )	6,644 ( 25.4)	6,645 ( 9.2)	10,176 (▲ 2.3)	2,037 ( 12.8)	1,692 ( 24.9)	7,342 (▲ 0.3)	6,289 (▲ 3.8)	40 (▲ 18.5)	3,535 ( 2.6)	11,711 ( 7.8)	6,511 ( 5.2)	5,908 (▲ 0.9)	1,035 ( 10.5)
Half Year	'03 4-9	36,252 (▲ 2.0)	12,999 (▲ 9.9)	10,349 (▲ 12.0)	- ( - )	2,650 (▲ 0.6)	2,934 (▲ 3.2)	4,948 ( 8.6)	765 ( 3.1)	582 (▲ 10.1)	3,628 ( 14.5)	3,191 ( 14.7)	41 ( 32.9)	1,755 ( 3.0)	5,588 (▲ 5.9)	3,294 (▲ 3.9)	3,053 ( 9.8)	499 ( 0.8)
	10-3	37,112 (▲ 2.9)	13,378 (▲ 6.9)	10,728 (▲ 9.9)	- ( - )	2,649 ( 7.5)	3,149 ( 10.2)	5,386 ( 1.6)	978 ( 19.3)	771 ( 5.9)	3,630 ( 9.5)	3,264 ( 15.4)	9 (▲ 71.1)	1,664 (▲ 0.8)	5,273 (▲ 6.4)	2,855 (▲ 9.3)	2,884 (▲ 18.0)	483 (▲ 17.9)
	'04 4-9	37,576 ( 3.7)	13,030 ( 0.2)	10,078 (▲ 2.6)	- ( - )	2,952 ( 11.4)	3,375 ( 15.0)	5,212 ( 5.3)	960 ( 25.6)	693 ( 19.0)	3,677 ( 1.4)	3,155 (▲ 1.1)	22 (▲ 47.1)	1,784 ( 1.7)	5,917 ( 5.9)	3,346 ( 1.6)	2,928 (▲ 4.1)	509 ( 2.0)
	10-3	38,432 ( 3.6)	14,095 ( 5.4)	10,756 ( 0.3)	- ( - )	3,339 ( 26.0)	3,091 (▲ 1.8)	5,041 (▲ 6.4)	1,085 ( 11.0)	909 ( 17.9)	3,650 ( 0.5)	3,100 (▲ 5.0)	21 ( 120.2)	1,756 ( 5.6)	5,782 ( 9.6)	3,184 ( 11.5)	3,023 ( 4.8)	506 ( 4.8)
Quarter Year	'03 7-9	18,302 (▲ 3.2)	6,224 (▲ 12.4)	4,902 (▲ 15.2)	- ( - )	1,322 (▲ 0.5)	1,436 ( 0.0)	2,647 ( 4.3)	413 ( 4.0)	321 (▲ 8.8)	2,019 ( 17.2)	1,820 ( 17.8)	6 (▲ 47.6)	847 ( 2.3)	2,825 (▲ 5.4)	1,669 (▲ 4.1)	1,570 ( 1.9)	218 (▲ 16.2)
	10-12	17,781 (▲ 6.2)	6,041 (▲ 16.3)	4,720 (▲ 21.7)	- ( - )	1,320 ( 10.9)	1,427 ( 0.4)	2,453 (▲ 3.6)	424 ( 3.5)	385 (▲ 3.5)	1,717 ( 11.2)	1,520 ( 18.5)	2 (▲ 92.8)	828 ( 1.6)	2,859 (▲ 3.8)	1,580 (▲ 6.5)	1,649 ( 1.3)	234 (▲ 13.0)
	1-3	19,331 ( 0.3)	7,337 ( 2.6)	6,008 ( 2.2)	- ( - )	1,329 ( 4.3)	1,722 ( 19.9)	2,933 ( 6.4)	554 ( 34.9)	385 ( 17.5)	1,914 ( 8.0)	1,744 ( 12.9)	7 ( 53.9)	836 (▲ 3.1)	2,415 (▲ 9.3)	1,275 (▲ 12.5)	1,235 (▲ 34.6)	249 (▲ 22.0)
	'04 4-6	18,090 ( 0.8)	6,487 (▲ 4.3)	5,048 (▲ 7.3)	- ( - )	1,439 ( 8.4)	1,689 ( 12.7)	2,362 ( 2.6)	432 ( 22.8)	289 ( 11.0)	1,719 ( 6.9)	1,473 ( 7.4)	5 (▲ 85.2)	875 (▲ 3.7)	2,817 ( 2.0)	1,653 ( 1.7)	1,420 (▲ 4.2)	235 (▲ 16.2)
	7-9	19,486 ( 6.5)	6,543 ( 5.1)	5,030 ( 2.6)	- ( - )	1,513 ( 14.4)	1,686 ( 17.4)	2,851 ( 7.7)	528 ( 27.9)	404 ( 25.6)	1,958 (▲ 3.0)	1,682 (▲ 7.6)	16 ( 181.6)	910 ( 7.4)	3,100 ( 9.7)	1,693 ( 1.4)	1,508 (▲ 3.9)	274 ( 25.6)
	10-12	18,852 ( 6.0)	6,505 ( 7.7)	5,035 ( 6.7)	- ( - )	1,470 ( 11.3)	1,604 ( 12.4)	2,568 ( 4.7)	523 ( 23.3)	493 ( 28.0)	1,745 ( 1.6)	1,504 (▲ 1.1)	0 (▲ 76.3)	851 ( 2.8)	3,073 ( 7.5)	1,681 ( 6.4)	1,490 (▲ 9.6)	235 ( 0.4)
	1-3	19,580 ( 1.3)	7,590 ( 3.4)	5,721 (▲ 4.8)	- ( - )	1,869 ( 40.6)	1,487 (▲ 13.6)	2,473 (▲ 15.7)	563 ( 1.6)	416 ( 7.9)	1,905 (▲ 0.4)	1,597 (▲ 8.5)	20 ( 172.8)	905 ( 8.2)	2,708 ( 12.2)	1,503 ( 17.9)	1,534 ( 24.2)	271 ( 9.0)
	'05 4-6	18,606 ( 2.9)	6,606 ( 1.8)	3,572 ( 1.0)	1,526 ( - )	1,508 ( 4.8)	1,570 (▲ 7.0)	2,121 (▲ 10.2)	499 ( 15.7)	311 ( 7.6)	1,801 ( 4.7)	1,532 ( 4.0)	12 ( 122.6)	947 ( 8.3)	3,186 ( 13.1)	1,733 ( 4.9)	1,564 ( 10.1)	213 (▲ 9.7)
Monthly	'04 8	5,662 ( 14.7)	1,882 ( 12.0)	1,434 ( 10.1)	- ( - )	448 ( 18.9)	511 ( 29.3)	743 ( 16.9)	151 ( 21.8)	102 ( 17.9)	523 ( 1.9)	457 (▲ 0.2)	2 (▲ 59.2)	266 ( 5.6)	1,010 ( 16.3)	567 ( 7.6)	474 ( 24.2)	80 ( 43.5)
	9	7,502 (▲ 0.5)	2,588 ( 1.0)	2,057 ( 0.0)	- ( - )	530 ( 5.0)	594 ( 5.0)	1,151 (▲ 5.2)	219 ( 47.6)	193 ( 30.3)	787 (▲ 11.4)	659 (▲ 18.9)	11 ( 5,955.3)	367 ( 12.7)	1,049 ( 3.4)	576 (▲ 4.4)	553 (▲ 17.2)	96 ( 5.8)
	10	6,504 ( 4.3)	2,503 ( 8.3)	2,029 ( 9.7)	- ( - )	473 ( 2.7)	550 ( 14.2)	823 (▲ 0.5)	158 ( 17.3)	170 ( 43.2)	571 (▲ 8.1)	503 (▲ 9.0)	0 (▲ 99.2)	301 ( 11.1)	829 ( 6.3)	499 ( 11.7)	598 (▲ 13.5)	98 ( 38.7)
	11	5,697 ( 10.7)	1,949 ( 12.4)	1,467 ( 7.8)	- ( - )	482 ( 29.5)	511 ( 14.7)	753 ( 9.7)	158 ( 17.5)	154 ( 42.4)	586 ( 9.7)	492 ( 2.9)	0 (▲ 92.8)	253 (▲ 0.7)	937 ( 14.9)	528 ( 10.0)	396 (▲ 8.7)	59 (▲ 35.0)
	12	6,651 ( 3.9)	2,053 ( 2.8)	1,539 ( 1.9)	- ( - )	515 ( 5.6)	543 ( 8.5)	992 ( 5.7)	206 ( 33.6)	169 ( 6.8)	587 ( 4.7)	509 ( 4.0)	0 ( 103.9)	297 (▲ 1.6)	1,308 ( 3.5)	654 ( 0.1)	496 (▲ 5.4)	78 ( 7.5)
	'05 1	4,973 (▲ 4.8)	1,896 (▲ 7.3)	1,529 (▲ 8.4)	- ( - )	367 (▲ 2.8)	394 (▲ 9.3)	622 (▲ 4.0)	147 ( 11.8)	110 (▲ 16.7)	409 (▲ 13.9)	354 (▲ 17.2)	1 ( 85.4)	250 ( 13.8)	808 ( 1.1)	430 ( 1.9)	336 (▲ 0.6)	57 (▲ 26.1)
	2	5,022 ( 4.8)	1,809 ( 2.2)	1,284 (▲ 7.0)	- ( - )	524 ( 34.6)	421 (▲ 6.4)	719 ( 3.9)	158 ( 5.3)	107 (▲ 2.0)	512 (▲ 4.8)	446 (▲ 8.6)	0 (▲ 98.3)	203 ( 3.7)	681 ( 15.4)	399 ( 23.7)	412 ( 37.9)	63 (▲ 8.1)
	3	9,586 ( 2.9)	3,885 ( 10.4)	2,907 (▲ 1.7)	- ( - )	978 ( 73.9)	672 (▲ 19.8)	1,131 (▲ 29.0)	257 (▲ 5.5)	199 ( 38.0)	985 ( 9.3)	796 (▲ 3.9)	19 ( 254.2)	452 ( 7.4)	1,220 ( 18.8)	674 ( 27.1)	786 ( 31.3)	151 ( 47.1)
	4	7,356 ( 6.4)	2,904 ( 5.4)	1,589 ( 4.7)	753 ( - )	563 ( 8.7)	582 (▲ 10.8)	883 ( 14.9)	149 ( 7.1)	112 (▲ 3.5)	563 (▲ 6.6)	470 (▲ 9.0)	0 (▲ 98.0)	328 ( 5.3)	1,086 ( 11.6)	542 (▲ 5.5)	748 ( 26.1)	81 (▲ 6.0)
	5	5,198 (▲ 3.0)	1,678 (▲ 10.6)	891 (▲ 13.0)	361 ( - )	426 (▲ 3.0)	446 (▲ 7.1)	582 (▲ 9.1)	152 ( 15.0)	93 ( 13.0)	554 ( 8.3)	463 ( 3.5)	10 ( 10,492.6)	295 ( 7.0)	1,038 ( 12.5)	625 ( 17.5)	361 (▲ 17.1)	61 (▲ 12.4)
	6	6,053 ( 4.0)	2,024 ( 9.2)	1,092 ( 9.6)	412 ( - )	519 ( 7.9)	542 (▲ 2.6)	657 (▲ 31.1)	199 ( 23.6)	106 ( 16.9)	684 ( 13.0)	598 ( 17.7)	1 ( 1.4)	324 ( 12.6)	1,062 ( 15.3)	566 ( 3.4)	456 ( 16.1)	71 (▲ 11.2)
	7	6,467 ( 2.3)	2,001 (▲ 3.5)	1,111 ( 1.0)	443 ( - )	446 (▲ 16.6)	480 (▲ 17.1)	1,304 ( 36.4)	190 ( 19.9)	113 ( 3.9)	628 (▲ 3.0)	575 ( 1.7)	0 (▲ 98.7)	269 (▲ 2.7)	1,047 ( 0.7)	577 ( 5.0)	434 (▲ 9.7)	66 (▲ 31.8)
	8	5,661 ( 0.0)	1,870 (▲ 0.6)	984 (▲ 6.7)	354 ( - )	532 ( 18.9)	462 (▲ 9.6)	632 (▲ 14.9)	193 ( 27.3)	107 ( 4.7)	641 ( 22.6)	454 (▲ 0.6)	51 ( 2,482.4)	327 ( 23.0)	1,033 ( 2.3)	532 (▲ 6.1)	396 (▲ 16.5)	67 (▲ 16.1)

(note) The yearly change in FY 2004(determinate) and the ratio of the same quarter or month the previous year of "Computer Hardware" are calculated from the total amount of "Computer Hardware" and "Computer Software".