

December 26, 2008

Lease Statistics (November 2008)

The lease transaction volume in November 2008 is 396.8 billion yen, decreased by 22.5%, compared with the same period of the last year. The lease transaction volume has been decreasing in a row of 18 months since June in 2007.

With respect to the type of equipment, Information and Communication Equipment (22.4% down) has showed negative growth in a row of 18 months, due to that Computer Hardware (19.1% down), Computer Software (28.2% down) ,and Telecommunication Equipment (23.0% down) have showed a double-digit decrease respectively. Office Equipment (31.0% down) has showed a double-digit decrease in a row of 10 months. Industrial Equipment (29.4% down) has also showed a double-digit decrease in a row of 4 months. Commercial and Service Equipment (22.9% down) has showed a double-digit decrease in a row of 16 months. Transport Equipment (22.2% down), and Medical Equipment (7.3% down) have been also on the decrease.

The total lease transaction volume from April 2008 to November 2008 is 3,995 billion yen, decreased by 15.5%, compared with the same period of the last year.

Changes in Leasing Transaction Volume (Monthly)

Year, Month	Leasing Cases	Yearly Change (%)	Leasing Volume (in million yen)	Yearly Change (%)
11	189,785	91.9	512,156.2	88.5
12	203,871	93.0	587,514.3	85.6
2008, 1	164,663	103.2	476,945.5	84.5
2	174,704	94.6	489,611.8	88.5
3	252,206	99.5	890,391.8	90.1
4	224,185	94.1	606,325.5	92.6
5	178,354	85.2	430,639.3	78.2
6	203,490	93.8	513,873.2	84.3
7	187,592	86.7	502,726.2	89.1
8	173,231	89.7	421,789.6	80.8
9	224,717	101.0	633,698.4	89.1
10	183,102	88.4	489,345.2	80.7
11	163,417	86.1	396,838.8	77.5
2008,4 – 2008,11	1,538,088	90.8	3,995,236.2	84.5

★ Corporations researched: 246(as of November 2008)

Leasing Volume by Type of Equipment (Nov. 2008)

		Leasing cases	Component Ratio (%)	Year-on-year Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Year-on-year Change (%)
1	Information and Communication Equipment	72,139	44.1	88.7	119,633.8	30.1	77.6
	Computer Hardware	(40,870)	(25.0)	(93.8)	(62,705.9)	(15.8)	(80.9)
	Computer Software	(10,867)	(6.6)	(82.2)	(30,352.1)	(7.6)	(71.8)
	Telecommunication Equipment	(20,402)	(12.5)	(83.2)	(26,575.8)	(6.7)	(77.0)
2	Office Equipment	26,513	16.2	81.3	33,747.1	8.5	69.0
3	Industrial Equipment	4,992	3.1	81.2	48,278.4	12.2	70.6
4	Factory Equipment	667	0.4	70.6	17,888.0	4.5	94.6
5	Construction Equipment	1,964	1.2	95.6	14,146.2	3.6	74.6
6	Transport Equipment	17,999	11.0	82.5	46,643.5	11.8	77.8
	Automobile	(16,174)	(9.9)	(85.3)	(39,780.0)	(10.0)	(86.2)
	Vessel	(1)	(0.0)	(50.0)	(11.8)	(0.0)	(6.5)
7	Medical Equipment	5,608	3.4	89.9	21,296.9	5.4	92.7
8	Commercial and Service Equipment	22,972	14.1	79.5	61,392.5	15.5	77.1
	Commercial Equipment	(17,690)	(10.8)	(93.7)	(32,673.0)	(8.2)	(68.2)
9	Others	10,563	6.5	108.1	33,812.4	8.5	84.1
	Physical and Chemical Equipment	(1,666)	(1.0)	(90.2)	(5,385.6)	(1.4)	(78.7)
Total		163,417	100.0	86.1	396,838.8	100.0	77.5

【Corporations researched: 246】

Leasing Volume by Type of Equipment

(Apr. 2008 - Nov. 2008)

		Leasing cases	Component Ratio (%)	Yearly Change (%)	Leasing Volume (in million yen)	Component Ratio (%)	Yearly Change (%)
1	Information and Communication Equipment	670,179	43.6	94.5	1,303,999.0	32.6	89.1
	Computer Hardware	(378,292)	(24.6)	(95.5)	(674,187.1)	(16.9)	(86.6)
	Computer Software	(108,495)	(7.1)	(94.4)	(347,649.0)	(8.7)	(93.9)
	Telecommunication Equipment	(183,392)	(11.9)	(92.6)	(282,162.9)	(7.1)	(89.7)
2	Office Equipment	271,157	17.6	85.1	370,612.6	9.3	81.1
3	Industrial Equipment	50,869	3.3	89.7	484,575.9	12.1	76.6
4	Factory Equipment	6,964	0.5	82.7	142,298.1	3.6	84.6
5	Construction Equipment	13,193	0.9	106.4	114,354.5	2.9	95.0
6	Transport Equipment	166,404	10.8	87.5	462,214.2	11.6	89.1
	Automobile	(146,794)	(9.5)	(85.9)	(371,740.7)	(9.3)	(87.0)
	Vessel	(38)	(0.0)	(97.4)	(572.0)	(0.0)	(36.2)
7	Medical Equipment	52,406	3.4	92.9	205,281.1	5.1	89.5
8	Commercial and Service Equipment	196,244	12.8	79.3	550,103.9	13.8	78.3
	Commercial Equipment	(137,668)	(9.0)	(82.4)	(320,534.8)	(8.0)	(81.0)
9	Others	110,672	7.2	117.9	361,796.9	9.1	82.5
	Physical and Chemical Equipment	(14,731)	(1.0)	(94.0)	(52,894.9)	(1.3)	(93.9)
Total		1,538,088	100.0	90.8	3,995,236.2	100.0	84.5

Changes in Lease Transaction Volume

Unit: in 100 Million Yen, Yearly Changes: Parenthesized

	Total	Information and Communication Equipment				Office Equipment	Industrial Equipment	Factory Equipment	Construction Equipment	Transport Equipment			Medical Equipment	Commercial and Service Equipment		Others		
		Computer Hardware	Computer Software	Telecommunication Equipment	Automobile					Vessel	Commercial Equipment	Physical and Chemical Equipment						
Calendar Year	2005	77,336 (▲ 2.1)	27,194 (▲ 1.2)	15,800 (▲ 2.1)	4,879 (—)	6,516 (▲ 13.3)	6,034 (▲ 9.9)	10,005 (▲ 6.6)	2,296 (▲ 12.7)	1,621 (▲ 3.2)	7,755 (▲ 5.7)	6,446 (▲ 0.7)	84 (▲ 185.7)	3,800 (▲ 9.5)	12,345 (▲ 8.2)	6,578 (▲ 4.4)	6,285 (▲ 11.2)	911 (▲ 8.3)
	2006	78,076 (▲ 1.0)	25,814 (▲ 5.1)	14,614 (▲ 7.5)	6,020 (▲ 23.4)	5,180 (▲ 20.5)	6,685 (▲ 10.8)	10,588 (▲ 5.8)	2,807 (▲ 22.3)	1,835 (▲ 13.2)	8,185 (▲ 5.5)	7,112 (▲ 10.3)	27 (▲ 67.5)	3,993 (▲ 5.1)	12,062 (▲ 2.3)	6,286 (▲ 4.4)	6,107 (▲ 2.8)	911 (▲ 0.1)
	2007	74,234 (▲ 4.9)	23,686 (▲ 8.2)	12,560 (▲ 14.0)	6,082 (▲ 1.0)	5,044 (▲ 2.6)	6,830 (▲ 2.2)	10,398 (▲ 1.8)	2,640 (▲ 6.0)	1,892 (▲ 3.1)	7,837 (▲ 4.2)	6,547 (▲ 7.9)	19 (▲ 29.7)	3,477 (▲ 12.9)	10,861 (▲ 10.0)	5,874 (▲ 6.6)	6,613 (▲ 8.3)	865 (▲ 5.1)
Fiscal Year (Final Figures)	2005	79,413 (▲ 4.1)	26,980 (▲ 0.8)	14,772 (▲ 12.0)	6,007 (▲ 58.9)	6,201 (▲ 6.7)	7,223 (▲ 8.7)	10,443 (▲ 2.6)	2,436 (▲ 19.6)	1,656 (▲ 2.2)	7,403 (▲ 0.8)	6,298 (▲ 0.1)	18 (▲ 54.0)	3,920 (▲ 10.9)	12,533 (▲ 7.0)	6,610 (▲ 1.5)	6,819 (▲ 15.4)	850 (▲ 17.8)
	2006	78,677 (▲ 0.9)	25,650 (▲ 4.9)	13,611 (▲ 7.9)	6,677 (▲ 11.2)	5,363 (▲ 13.5)	7,271 (▲ 0.7)	10,886 (▲ 4.2)	2,788 (▲ 14.4)	1,849 (▲ 11.7)	8,174 (▲ 10.4)	7,131 (▲ 13.2)	25 (▲ 36.0)	3,885 (▲ 0.9)	12,045 (▲ 3.9)	6,073 (▲ 8.1)	6,128 (▲ 10.1)	934 (▲ 9.8)
	2007	71,542 (▲ 9.1)	22,754 (▲ 11.3)	12,056 (▲ 11.4)	5,976 (▲ 10.5)	4,722 (▲ 12.0)	6,582 (▲ 9.5)	10,099 (▲ 7.2)	2,532 (▲ 9.2)	1,854 (▲ 0.3)	7,841 (▲ 4.1)	6,022 (▲ 15.6)	23 (▲ 8.0)	3,425 (▲ 11.9)	10,011 (▲ 16.9)	5,557 (▲ 8.5)	6,444 (▲ 5.2)	1,118 (▲ 19.7)
Half Year	'06 10-3	40,215 (▲ 1.2)	13,296 (▲ 2.5)	7,192 (▲ 6.6)	3,359 (▲ 11.4)	2,745 (▲ 6.3)	3,639 (▲ 20.3)	5,694 (▲ 5.6)	1,461 (▲ 11.0)	1,117 (▲ 16.6)	4,048 (▲ 0.6)	3,577 (▲ 5.7)	6 (▲ 16.5)	1,838 (▲ 5.1)	5,959 (▲ 3.3)	3,126 (▲ 0.6)	3,162 (▲ 4.0)	449 (▲ 0.7)
	'07 4-9	36,119 (▲ 6.3)	11,068 (▲ 11.6)	5,879 (▲ 16.2)	2,732 (▲ 7.1)	2,457 (▲ 4.3)	3,551 (▲ 9.4)	4,758 (▲ 9.3)	1,293 (▲ 5.6)	833 (▲ 12.1)	3,962 (▲ 4.8)	3,324 (▲ 6.8)	14 (▲ 32.2)	1,787 (▲ 15.5)	5,459 (▲ 10.7)	3,028 (▲ 4.1)	3,408 (▲ 12.7)	406 (▲ 9.6)
	10-3	35,627 (▲ 11.4)	11,772 (▲ 11.5)	6,363 (▲ 11.5)	3,171 (▲ 5.6)	2,238 (▲ 18.5)	3,122 (▲ 14.2)	5,352 (▲ 6.0)	1,235 (▲ 15.5)	1,064 (▲ 4.8)	3,702 (▲ 8.5)	2,790 (▲ 22.0)	8 (▲ 26.4)	1,649 (▲ 10.3)	4,675 (▲ 21.5)	2,607 (▲ 16.6)	3,056 (▲ 3.3)	499 (▲ 11.0)
	'08 4-9	31,091 (▲ 13.9)	10,096 (▲ 8.8)	5,167 (▲ 12.1)	2,719 (▲ 0.5)	2,209 (▲ 10.1)	2,926 (▲ 17.6)	3,844 (▲ 19.2)	1,058 (▲ 18.2)	833 (▲ 0.0)	3,581 (▲ 9.6)	2,872 (▲ 13.6)	3 (▲ 74.8)	1,593 (▲ 10.9)	4,296 (▲ 21.3)	2,507 (▲ 17.2)	2,864 (▲ 15.9)	408 (▲ 0.5)
Quarter Year	'06 10-12	19,157 (▲ 1.1)	6,062 (▲ 5.5)	3,378 (▲ 2.8)	1,459 (▲ 4.8)	1,225 (▲ 20.7)	1,916 (▲ 27.6)	2,387 (▲ 2.0)	727 (▲ 19.9)	642 (▲ 26.2)	1,996 (▲ 0.0)	1,760 (▲ 9.9)	4 (▲ 176.0)	922 (▲ 6.2)	3,134 (▲ 6.5)	1,713 (▲ 1.2)	1,371 (▲ 13.3)	225 (▲ 4.8)
	1-3	21,058 (▲ 3.3)	7,234 (▲ 0.1)	3,814 (▲ 9.7)	1,900 (▲ 17.2)	1,520 (▲ 9.6)	1,724 (▲ 13.2)	3,307 (▲ 11.9)	734 (▲ 3.5)	475 (▲ 5.7)	2,052 (▲ 1.1)	1,816 (▲ 1.9)	3 (▲ 35.6)	917 (▲ 4.0)	2,825 (▲ 0.4)	1,413 (▲ 0.2)	1,791 (▲ 4.5)	224 (▲ 5.6)
	'07 4-6	18,145 (▲ 1.0)	5,828 (▲ 3.8)	3,102 (▲ 6.1)	1,390 (▲ 8.7)	1,336 (▲ 8.3)	1,856 (▲ 15.0)	2,248 (▲ 1.2)	593 (▲ 6.0)	365 (▲ 17.2)	1,941 (▲ 2.2)	1,675 (▲ 0.5)	11 (▲ 31.4)	937 (▲ 13.8)	2,703 (▲ 6.3)	1,535 (▲ 0.2)	1,674 (▲ 13.6)	189 (▲ 12.0)
	7-9	17,973 (▲ 11.1)	5,240 (▲ 18.9)	2,777 (▲ 25.2)	1,342 (▲ 5.3)	1,121 (▲ 16.0)	1,695 (▲ 3.8)	2,510 (▲ 15.5)	701 (▲ 5.3)	467 (▲ 8.4)	2,021 (▲ 7.1)	1,650 (▲ 12.5)	3 (▲ 35.0)	850 (▲ 17.4)	2,756 (▲ 14.7)	1,493 (▲ 7.9)	1,734 (▲ 11.9)	216 (▲ 7.4)
	10-12	17,058 (▲ 11.0)	5,384 (▲ 11.2)	2,868 (▲ 15.1)	1,450 (▲ 0.6)	1,066 (▲ 13.0)	1,556 (▲ 18.8)	2,333 (▲ 2.3)	612 (▲ 15.8)	584 (▲ 9.0)	1,823 (▲ 8.7)	1,406 (▲ 20.1)	3 (▲ 9.4)	773 (▲ 16.1)	2,577 (▲ 17.8)	1,433 (▲ 16.4)	1,415 (▲ 3.2)	235 (▲ 4.4)
	1-3	18,569 (▲ 11.8)	6,388 (▲ 11.7)	3,496 (▲ 8.4)	1,720 (▲ 9.4)	1,172 (▲ 22.9)	1,566 (▲ 9.1)	3,019 (▲ 8.7)	622 (▲ 15.2)	479 (▲ 0.9)	1,879 (▲ 8.5)	1,384 (▲ 23.8)	4 (▲ 76.3)	876 (▲ 4.4)	2,098 (▲ 25.7)	1,174 (▲ 16.9)	1,642 (▲ 8.3)	264 (▲ 17.6)
	'08 4-6	15,508 (▲ 14.5)	5,168 (▲ 11.3)	2,622 (▲ 15.5)	1,379 (▲ 0.8)	1,167 (▲ 12.7)	1,532 (▲ 17.4)	1,805 (▲ 19.7)	521 (▲ 12.0)	392 (▲ 7.2)	1,686 (▲ 13.2)	1,355 (▲ 19.1)	2 (▲ 81.0)	862 (▲ 8.1)	2,125 (▲ 21.4)	1,268 (▲ 17.4)	1,417 (▲ 15.3)	193 (▲ 2.1)
	7-9	15,582 (▲ 13.3)	4,927 (▲ 6.0)	2,545 (▲ 8.3)	1,340 (▲ 0.1)	1,042 (▲ 7.1)	1,393 (▲ 17.8)	2,040 (▲ 18.7)	536 (▲ 23.4)	441 (▲ 5.6)	1,895 (▲ 6.2)	1,517 (▲ 8.1)	1 (▲ 50.8)	731 (▲ 14.0)	2,171 (▲ 21.2)	1,239 (▲ 17.0)	1,447 (▲ 16.6)	214 (▲ 0.9)
Monthly	'07 11	5,122 (▲ 11.5)	1,542 (▲ 13.3)	775 (▲ 20.8)	422 (▲ 0.9)	345 (▲ 8.1)	489 (▲ 23.4)	684 (▲ 4.7)	189 (▲ 17.2)	190 (▲ 11.9)	600 (▲ 9.6)	461 (▲ 20.5)	2 (▲ 253.7)	230 (▲ 17.3)	796 (▲ 15.8)	479 (▲ 10.7)	402 (▲ 24.3)	68 (▲ 5.8)
	12	5,875 (▲ 14.4)	1,818 (▲ 11.9)	962 (▲ 17.3)	479 (▲ 2.4)	377 (▲ 13.1)	539 (▲ 14.0)	766 (▲ 15.2)	225 (▲ 16.4)	213 (▲ 5.9)	599 (▲ 13.6)	458 (▲ 25.0)	1 (▲ 52.0)	267 (▲ 16.3)	1,011 (▲ 23.0)	503 (▲ 25.5)	439 (▲ 3.3)	77 (▲ 0.9)
	'08 1	4,769 (▲ 15.5)	1,755 (▲ 19.4)	1,019 (▲ 12.0)	454 (▲ 12.0)	282 (▲ 44.1)	429 (▲ 4.3)	592 (▲ 11.5)	179 (▲ 7.9)	138 (▲ 15.5)	418 (▲ 10.8)	224 (▲ 46.4)	0 (▲ 100.0)	236 (▲ 8.2)	630 (▲ 24.6)	366 (▲ 14.6)	392 (▲ 16.0)	51 (▲ 0.6)
	2	4,896 (▲ 11.5)	1,620 (▲ 12.5)	879 (▲ 2.6)	392 (▲ 22.8)	348 (▲ 21.1)	450 (▲ 13.7)	755 (▲ 0.9)	184 (▲ 15.4)	135 (▲ 1.2)	561 (▲ 3.3)	434 (▲ 16.0)	3 (▲ 97.9)	221 (▲ 18.5)	547 (▲ 28.1)	312 (▲ 22.4)	424 (▲ 5.5)	79 (▲ 24.4)
	3	8,904 (▲ 9.9)	3,013 (▲ 5.9)	1,597 (▲ 8.9)	874 (▲ 0.2)	542 (▲ 5.7)	687 (▲ 13.1)	1,673 (▲ 11.5)	260 (▲ 19.4)	207 (▲ 15.6)	899 (▲ 10.3)	726 (▲ 17.7)	2 (▲ 512.2)	419 (▲ 7.8)	920 (▲ 25.0)	497 (▲ 14.8)	825 (▲ 5.7)	133 (▲ 21.6)
	4	6,063 (▲ 7.4)	2,198 (▲ 6.7)	1,149 (▲ 16.1)	674 (▲ 17.5)	374 (▲ 9.5)	577 (▲ 15.4)	676 (▲ 16.3)	169 (▲ 13.5)	146 (▲ 14.6)	582 (▲ 9.0)	436 (▲ 20.0)	0 (▲ 97.9)	316 (▲ 2.3)	715 (▲ 24.5)	426 (▲ 19.9)	685 (▲ 46.3)	66 (▲ 0.1)
	5	4,306 (▲ 21.8)	1,322 (▲ 23.9)	651 (▲ 23.0)	302 (▲ 17.9)	370 (▲ 29.6)	432 (▲ 20.8)	450 (▲ 23.7)	166 (▲ 13.7)	118 (▲ 0.6)	519 (▲ 6.5)	402 (▲ 19.8)	0 (▲ 65.9)	271 (▲ 14.9)	695 (▲ 22.6)	405 (▲ 21.4)	333 (▲ 39.4)	55 (▲ 1.1)
	6	5,139 (▲ 15.7)	1,649 (▲ 4.9)	822 (▲ 7.4)	404 (▲ 10.2)	423 (▲ 6.4)	523 (▲ 16.7)	679 (▲ 20.2)	186 (▲ 9.1)	128 (▲ 5.9)	584 (▲ 21.7)	517 (▲ 17.7)	1 (▲ 16.2)	274 (▲ 7.0)	716 (▲ 16.6)	436 (▲ 10.5)	400 (▲ 39.1)	73 (▲ 4.9)
	7	5,027 (▲ 10.9)	1,443 (▲ 11.0)	749 (▲ 8.2)	397 (▲ 1.8)	297 (▲ 28.6)	476 (▲ 18.3)	663 (▲ 3.3)	176 (▲ 20.9)	136 (▲ 5.7)	608 (▲ 11.3)	543 (▲ 6.9)	1 (▲ 13.5)	235 (▲ 8.3)	724 (▲ 21.7)	428 (▲ 16.0)	567 (▲ 6.0)	60 (▲ 15.1)
	8	4,218 (▲ 19.2)	1,360 (▲ 2.7)	743 (▲ 2.3)	325 (▲ 5.7)	292 (▲ 0.0)	392 (▲ 21.0)	483 (▲ 37.9)	144 (▲ 27.8)	106 (▲ 22.9)	472 (▲ 18.4)	398 (▲ 10.6)	0 (▲ 53.3)	214 (▲ 14.0)	681 (▲ 22.2)	390 (▲ 19.7)	366 (▲ 28.4)	61 (▲ 7.2)
	9	6,337 (▲ 10.9)	2,124 (▲ 4.3)	1,053 (▲ 12.2)	619 (▲ 1.8)	453 (▲ 9.6)	526 (▲ 14.8)	894 (▲ 14.6)	217 (▲ 22.4)	199 (▲ 1.0)	815 (▲ 7.7)	575 (▲ 7.3)	0 (▲ 91.3)	282 (▲ 18.3)	767 (▲ 19.8)	421 (▲ 15.3)	514 (▲ 25.3)	93 (▲ 17.1)
	10	4,893 (▲ 19.3)	1,748 (▲ 13.6)	947 (▲ 16.3)	454 (▲ 17.3)	347 (▲ 0.9)	443 (▲ 16.1)	519 (▲ 41.3)	187 (▲ 6.1)	169 (▲ 7.0)	575 (▲ 8.0)	448 (▲ 8.1)	2 (▲ 373.5)	247 (▲ 10.6)	591 (▲ 23.3)	372 (▲ 17.5)	415 (▲ 27.6)	67 (▲ 24.3)
	11	3,968 (▲ 22.5)	1,196 (▲ 22.4)	627 (▲ 19.1)	304 (▲ 28.2)	266 (▲ 23.0)	337 (▲ 31.0)	483 (▲ 29.4)	179 (▲ 5.4)	141 (▲ 25.4)	466 (▲ 22.2)	398 (▲ 13.8)	0 (▲ 93.5)	213 (▲ 7.3)	614 (▲ 22.9)	327 (▲ 31.8)	338 (▲ 15.9)	54 (▲ 21.3)