

Lease Statistics (March 2010)

The lease transaction volume in March 2010 is 639.9 billion yen, decreased by 10.6%, compared with the same period of the last year. The lease transaction volume has showed negative growth in a row of 34 months since June in 2007

With respect to the type of equipment, Transport Equipment (4.2% up) has turned to positive growth. On the other hand, Information and Communication Equipment (5.8% down) has showed negative growth in a row of 34. Factory Equipment (77.2% down) has been sharply declining in a row of 11 months. The other equipments such as Office Equipment (4.5% down), Industrial Equipment (28.8% down), Medical Equipment (3.9% down), and Commercial and Service Equipment (9.4% down) have also been on the decrease.

《Reference》Lease Statistics (The prompt report in fiscal year 2009)

The lease transaction volume (the figure of the prompt report in fiscal year 2009※) is 4,917.3 billion yen, decreased by 19.0%, compared with the same period of the last year. With respect to the type of equipment, Information and Communication Equipment (15.7% down) has decreased since FY2005. Medical Equipment (11.5% down), and Commercial and Service Equipment (17.8% down) have respectively showed negative growth since FY2006. Office Equipment (18.9% down), Industrial Equipment (18.4% down), Factory Equipment (58.7% down), and Transport Equipment (25.6% down) have respectively showed negative growth since FY2007. Construction Equipment (34.3% down) has showed negative growth since FY2008.

※The figure of the prompt report in fiscal year 2009 is total volume of monthly statistics from April 2009 to March 2010. “Compared with the same period of the last year” means a comparison between the total volume from April 2008 to March 2009 (6,074.4 billion yen) and the volume from April 2009 to March 2010. The confirmed figure in fiscal year 2009 is to be published in the end of May (by the chairman of Japan Leasing Association)

Changes in Leasing Transaction Volume (Monthly)

| Year, Month | Leasing Cases | Yearly Change (%) | Leasing Volume (in million yen) | Yearly Change (%) |
|------------------|---------------|-------------------|------------------------------------|-------------------|
| 2009, 3 | 202,075 | 80.1 | 715,358.9 | 80.3 |
| 4 | 191,154 | 85.3 | 471,597.6 | 77.8 |
| 5 | 148,925 | 83.5 | 363,326.9 | 84.4 |
| 6 | 155,258 | 76.3 | 422,880.3 | 82.3 |
| 7 | 159,550 | 85.1 | 400,032.9 | 79.6 |
| 8 | 134,307 | 77.5 | 330,999.8 | 78.5 |
| 9 | 164,720 | 73.3 | 482,357.3 | 76.1 |
| 10 | 145,837 | 79.6 | 407,625.5 | 83.3 |
| 11 | 133,106 | 81.5 | 330,490.1 | 83.3 |
| 12 | 141,004 | 76.5 | 399,503.0 | 72.6 |
| 2010, 1 | 112,866 | 74.9 | 313,651.7 | 75.4 |
| 2 | 119,701 | 85.3 | 354,989.7 | 89.3 |
| 3 | 182,383 | 90.3 | 639,886.4 | 89.4 |
| 2009,4 – 2010, 3 | 1,788,811 | 80.7 | 4,917,341.2 | 81.0 |

★Corporations researched: 242 (as of March 2010)

Leasing Volume by Type of Equipment (Mar. 2010)

| | | Leasing cases | Component Ratio (%) | Year-on-year Change (%) | Leasing Volume (in million yen) | Component Ratio (%) | Year-on-year Change (%) |
|-------|---|---------------|---------------------|-------------------------|---------------------------------|---------------------|-------------------------|
| 1 | Information and Communication Equipment | 74,471 | 40.8 | 82.0 | 232,828.2 | 36.4 | 94.2 |
| | Computer Hardware | (37,860) | (20.8) | (72.1) | (120,805.7) | (18.9) | (94.8) |
| | Computer Software | (13,362) | (7.3) | (94.5) | (63,628.2) | (9.9) | (90.5) |
| | Telecommunication Equipment | (23,249) | (12.7) | (96.3) | (48,394.3) | (7.6) | (97.7) |
| 2 | Office Equipment | 35,350 | 19.4 | 102.6 | 48,004.9 | 7.5 | 95.5 |
| 3 | Industrial Equipment | 4,441 | 2.4 | 60.1 | 77,895.3 | 12.2 | 71.2 |
| 4 | Factory Equipment | 597 | 0.3 | 93.7 | 14,230.7 | 2.2 | 22.8 |
| 5 | Construction Equipment | 1,112 | 0.6 | 78.5 | 11,388.2 | 1.8 | 91.0 |
| 6 | Transport Equipment | 24,411 | 13.4 | 100.2 | 75,415.0 | 11.8 | 104.2 |
| | Automobile | (21,887) | (12.0) | (101.7) | (52,270.1) | (8.2) | (108.0) |
| | Vessel | (15) | (0.0) | (375.0) | (2,614.9) | (0.4) | (4,231.2) |
| 7 | Medical Equipment | 5,114 | 2.8 | 82.0 | 30,773.9 | 4.8 | 96.1 |
| 8 | Commercial and Service Equipment | 22,249 | 12.2 | 92.9 | 75,394.2 | 11.8 | 90.6 |
| | Commercial Equipment | (15,986) | (8.8) | (88.2) | (44,645.0) | (7.0) | (120.2) |
| 9 | Others | 14,638 | 8.0 | 114.1 | 73,956.0 | 11.6 | 161.6 |
| | Physical and Chemical Equipment | (1,862) | (1.0) | (90.6) | (7,968.3) | (1.2) | (101.8) |
| Total | | 182,383 | 100.0 | 90.3 | 639,886.4 | 100.0 | 89.4 |

【Corporations researched: 242】

Leasing Volume by Type of Equipment

(Apr. 2009 - Mar. 2010)

| | | Leasing cases | Component Ratio (%) | Yearly Change (%) | Leasing Volume (in million yen) | Component Ratio (%) | Yearly Change (%) |
|-------|---|---------------|---------------------|-------------------|---------------------------------|---------------------|-------------------|
| 1 | Information and Communication Equipment | 745,029 | 41.6 | 77.2 | 1,693,218.5 | 34.4 | 84.3 |
| | Computer Hardware | (393,770) | (22.0) | (72.5) | (867,962.3) | (17.7) | (83.2) |
| | Computer Software | (126,505) | (7.1) | (81.0) | (448,270.4) | (9.1) | (82.4) |
| | Telecommunication Equipment | (224,754) | (12.6) | (84.5) | (376,985.8) | (7.7) | (89.6) |
| 2 | Office Equipment | 332,203 | 18.6 | 86.6 | 428,744.6 | 8.7 | 81.1 |
| 3 | Industrial Equipment | 45,512 | 2.5 | 62.1 | 631,878.8 | 12.9 | 81.6 |
| 4 | Factory Equipment | 4,493 | 0.3 | 45.3 | 102,929.6 | 2.1 | 41.3 |
| 5 | Construction Equipment | 16,248 | 0.9 | 86.6 | 105,101.1 | 2.1 | 65.7 |
| 6 | Transport Equipment | 183,685 | 10.3 | 74.5 | 499,608.0 | 10.2 | 74.4 |
| | Automobile | (164,162) | (9.2) | (77.3) | (409,977.7) | (8.3) | (80.0) |
| | Vessel | (75) | (0.0) | (163.0) | (4,938.0) | (0.1) | (431.0) |
| 7 | Medical Equipment | 57,715 | 3.2 | 77.2 | 267,802.8 | 5.4 | 88.5 |
| 8 | Commercial and Service Equipment | 261,413 | 14.6 | 92.6 | 683,611.0 | 13.9 | 82.2 |
| | Commercial Equipment | (155,365) | (8.7) | (76.4) | (387,400.5) | (7.9) | (84.5) |
| 9 | Others | 142,513 | 8.0 | 88.6 | 504,446.8 | 10.3 | 91.9 |
| | Physical and Chemical Equipment | (21,796) | (1.2) | (102.3) | (58,813.7) | (1.2) | (76.6) |
| Total | | 1,788,811 | 100.0 | 80.7 | 4,917,341.2 | 100.0 | 81.0 |

