

September 30, 2020

Lease Statistics (August 2020)

The lease transaction volume in August 2020 is 315.1 billion yen, decreased by 16.4%, compared with the same period of the last year. The lease transaction volume has showed negative growth in a row of 7 months.

With regard to the type of equipment, Factory Equipment (28.1% up), Construction Equipment (13.0% up) have turned to a double-digit increase. In addition, Office Equipment (2.3% up) has turned to positive growth for the first time for the last 11 months. On the other hand, Information and Communication Equipment (35.1% down), Industrial Equipment (4.4% down), Transport Equipment (30.3% down), Medical Equipment (26.8% down), and Commercial and Service Equipment (17.0% down) have respectively continued to negative growth.

The total lease transaction volume from April 2020 to August 2020 is 1,692.2 billion yen, decreased by 15.4%, compared with same period of the last year.

Changes in Leasing Transaction Volume (Monthly)

| Year, Month | Leasing Cases | Yearly Change (%) | Leasing Volume (in million yen) | Yearly Change (%) |
|----------------|---------------|-------------------|---------------------------------|-------------------|
| 2019, 8 | 159,508 | 119.1 | 376,711.4 | 116.8 |
| 9 | 238,977 | 161.7 | 696,933.3 | 134.8 |
| 10 | 160,538 | 108.3 | 353,048.8 | 92.1 |
| 11 | 142,997 | 104.0 | 333,144.4 | 92.2 |
| 12 | 185,087 | 130.1 | 448,746.1 | 106.6 |
| 2020, 1 | 192,970 | 155.8 | 431,706.6 | 118.5 |
| 2 | 159,282 | 125.1 | 356,505.8 | 92.2 |
| 3 | 185,947 | 97.9 | 676,841.2 | 95.3 |
| 4 | 147,756 | 75.4 | 421,554.9 | 95.1 |
| 5 | 119,352 | 85.1 | 272,446.9 | 70.6 |
| 6 | 132,367 | 83.9 | 368,536.3 | 93.5 |
| 7 | 135,336 | 80.4 | 314,619.9 | 78.4 |
| 8 | 130,071 | 81.5 | 315,050.7 | 83.6 |
| 2020,4- 2020,7 | 664,882 | 80.9 | 1,692,208.7 | 84.6 |

★Corporations researched: 208 (as of August 2020)

Leasing Volume by Type of Equipment (Aug. 2020)

| | | Leasing cases | Component Ratio (%) | Year-on-year Change (%) | Leasing Volume (in million yen) | Component Ratio (%) | Year-on-year Change (%) |
|--------------|---|----------------|---------------------|-------------------------|---------------------------------|---------------------|-------------------------|
| 1 | Information and Communication Equipment | 54,935 | 42.2 | 74.3 | 85,072.8 | 27.0 | 64.9 |
| | Computer Hardware | (38,020) | (29.2) | (68.6) | (47,341.9) | (15.0) | (57.0) |
| | Computer Software | (3,686) | (2.8) | (73.3) | (14,753.5) | (4.7) | (58.0) |
| | Telecommunication Equipment | (13,229) | (10.2) | (97.8) | (22,977.4) | (7.3) | (101.9) |
| 2 | Office Equipment | 22,963 | 17.7 | 96.0 | 29,555.4 | 9.4 | 102.3 |
| 3 | Industrial Equipment | 3,087 | 2.4 | 110.6 | 32,039.0 | 10.2 | 95.6 |
| 4 | Factory Equipment | 833 | 0.6 | 209.3 | 10,376.2 | 3.3 | 128.1 |
| 5 | Construction Equipment | 1,079 | 0.8 | 99.6 | 9,681.0 | 3.1 | 113.0 |
| 6 | Transport Equipment | 14,918 | 11.5 | 84.8 | 44,150.5 | 14.0 | 69.7 |
| | Automobile | (13,582) | (10.4) | (85.7) | (40,069.1) | (12.7) | (72.1) |
| | Vessel | (10) | (0.0) | (166.7) | (195.9) | (0.1) | (142.0) |
| 7 | Medical Equipment | 4,239 | 3.3 | 83.3 | 13,252.6 | 4.2 | 73.2 |
| 8 | Commercial and Service Equipment | 20,456 | 15.7 | 84.9 | 41,576.1 | 13.2 | 83.0 |
| | Commercial Equipment | (16,079) | (12.4) | (81.5) | (29,707.4) | (9.4) | (82.6) |
| 9 | Others | 7,561 | 5.8 | 71.3 | 49,347.1 | 15.7 | 140.8 |
| | Physical and Chemical Equipment | (1,404) | (1.1) | (64.1) | (4,812.0) | (1.5) | (76.3) |
| Total | | 130,071 | 100.0 | 81.5 | 315,050.7 | 100.0 | 83.6 |

【Corporations researched: 208】

Leasing Volume by Type of Equipment (Apr. 2020 - Aug. 2020)

| | | Leasing cases | Component Ratio (%) | Yearly Change (%) | Leasing Volume (in million yen) | Component Ratio (%) | Yearly Change (%) |
|--------------|---|----------------|---------------------|-------------------|---------------------------------|---------------------|-------------------|
| 1 | Information and Communication Equipment | 285,157 | 42.9 | 80.7 | 594,372.1 | 35.1 | 87.1 |
| | Computer Hardware | (202,186) | (30.4) | (80.1) | (287,588.5) | (17.0) | (73.7) |
| | Computer Software | (20,322) | (3.1) | (69.2) | (111,234.1) | (6.6) | (79.8) |
| | Telecommunication Equipment | (62,649) | (9.4) | (87.6) | (195,549.5) | (11.6) | (128.1) |
| 2 | Office Equipment | 118,106 | 17.8 | 96.2 | 146,529.0 | 8.7 | 90.8 |
| 3 | Industrial Equipment | 13,895 | 2.1 | 27.1 | 162,702.8 | 9.6 | 76.7 |
| 4 | Factory Equipment | 2,099 | 0.3 | 83.8 | 36,017.0 | 2.1 | 79.7 |
| 5 | Construction Equipment | 4,781 | 0.7 | 79.9 | 47,377.8 | 2.8 | 96.9 |
| 6 | Transport Equipment | 89,254 | 13.4 | 95.2 | 253,279.4 | 15.0 | 83.0 |
| | Automobile | (82,114) | (12.4) | (98.1) | (226,393.1) | (13.4) | (84.8) |
| | Vessel | (53) | (0.0) | (94.6) | (2,319.4) | (0.1) | (79.6) |
| 7 | Medical Equipment | 21,269 | 3.2 | 84.7 | 87,175.8 | 5.2 | 85.3 |
| 8 | Commercial and Service Equipment | 92,416 | 13.9 | 79.3 | 199,163.6 | 11.8 | 77.9 |
| | Commercial Equipment | (69,362) | (10.4) | (74.1) | (129,587.8) | (7.7) | (75.1) |
| 9 | Others | 37,905 | 5.7 | 74.9 | 165,591.2 | 9.8 | 87.8 |
| | Physical and Chemical Equipment | (7,017) | (1.1) | (84.9) | (25,813.4) | (1.5) | (84.8) |
| Total | | 664,882 | 100.0 | 80.9 | 1,692,208.7 | 100.0 | 84.6 |

